



September 28, 2017

Company Name: HOYA CORPORATION  
Representative: Hiroshi Suzuki, President and CEO  
(Code: 7741, the First Section of the Tokyo Stock Exchange)  
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### **Notice regarding Investment in K.K. Pangea**

HOYA Corporation (“HOYA”) announces its intention to invest 27 billion yen in K.K. Pangea (“Pangea”). Pangea is a special purpose acquisition company formed by a consortium led by Bain Capital Private Equity L.P. (including its affiliates) to acquire all issued and outstanding the shares of Toshiba Memory Corporation, a wholly owned subsidiary of Toshiba Corporation. HOYA’s investment is subject to specific closing conditions.

The above-stated investment will have negligible influence on the consolidated financial outlook for the current fiscal year of HOYA

#### **Outline of an Investee**

Company Name	K.K. Pangea
Representative	Yuji Sugimoto Representative Director
Address	Palace Building 5F, Marunochi 1-1-1, Chiyodaku, Tokyo
Business Outline	Special purpose acquisition company set up to provide management of various holding companies