

September 29, 2017

To all concerned parties:

Investment Corporation

Japan Retail Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 8953)

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Notice Concerning Acquisition of Trust Beneficiary Interest in Kasugai (Land with leasehold interest)
(Change of Property Name and Determination of Acquisition Date)

Mitsubishi Corp.-UBS Realty Inc., the asset manager of Japan Retail Fund Investment Corporation, announced today the name change of the property mentioned in the press release titled “Notice Concerning Acquisition of Trust Beneficiary Interest in Kasugai (Land with leasehold interest)” dated September 28, 2016 as follows.

The building inspection certificate has been issued for the building planned for construction on this land with leasehold interest (Valor Building: See page 2), so the planned asset acquisition date, which had been undecided, has been determined and is shown below.

1. Changed and decided portions

The changed and decided portions have been underlined.

Page 1, “1. Overview of acquisition”

[Before]

2) Property name	<u>Kasugai (Land with leasehold interest)</u>
6) Acquisition date	<u>Not determined yet</u>

[After]

2) Property name	<u>Valor Kachigawa (Land with leasehold interest)</u>
6) Acquisition date	<u>October 6, 2017</u>

2. Future outlook

The acquisition of the property will have no impact on our forecasts for the fiscal period ended August 2017 (the 31st period: March 1, 2017 – August 31, 2017). There will be minimal impact on the fiscal period ending February 2018 (the 32nd period: September 1, 2017 – February 28, 2018). As a result, the forecasts will not be revised.

【Reference】

3. Tenant decisions

This land with leasehold interest is to be the grounds for commercial properties specializing in day-to-day needs, including a Valor building containing “Valor,” a supermarket based in the Chubu region, as well as multiple specialty stores. The Valor building and one of the specialty store buildings were completed on September 28, 2017, and the remaining specialty store buildings will be completed by early 2018.

The specialty store buildings are divided into 14 zones. In addition to Nishimatsuya and Yamaha Music School, there is planned to be multiple tenants selling goods and services.

4. Photo/ Building arrangement plan



This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.