

September 29, 2017

To all concerned parties:

Investment Corporation

Japan Retail Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 8953)

Representative: Shuichi Namba, Executive Director

URL: <http://www.jrf-reit.com/english/>

Asset Management Company

Mitsubishi Corp.-UBS Realty Inc.

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Notice Concerning Debt Financing (New Debt Financing)
(Determination of Anticipated Borrowing Date)

Regarding new debt financing which was announced in the news release titled “Notice Concerning Debt Financing (New Debt Financing)” dated February 27, 2017, Japan Retail Fund Investment Corporation announced today the anticipated borrowing date for Debt 10 has been determined as follows.

Determinations are indicated by underline.

P1 「New debt financing (1) Description of new debt」

[Before]

	Lender	Borrowing amount	Debt term	Interest rate		Anticipated borrowing date	Method of borrowing, repayment of principal	Repayment Date
Debt 10	The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mitsubishi UFJ Trust and Banking Corporation and Sumitomo Mitsui Trust Bank, Limited	¥6,500 million	<u>7 years</u>	Fixed	Not determined	<u>July 31- October 31, 2017</u>	Unsecured and unguaranteed, lump sum repayment	July 31, 2024

[After]

	Lender	Borrowing amount	Debt term	Interest rate		Anticipated borrowing date	Method of borrowing, repayment of principal	Repayment Date
Debt 10	The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mitsubishi UFJ Trust and Banking Corporation and Sumitomo Mitsui Trust Bank, Limited	¥6,500 million	<u>6.8 years</u>	Fixed	Not determined	<u>October 6, 2017</u>	Unsecured and unguaranteed, lump sum repayment	July 31, 2024

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.