



October 2, 2017

Company Name: ANA HOLDINGS INC.

President and CEO: Shinya Katanozaka

(Code number: 9202 TSE 1st Section)

Contact: Director, General Administration,

Hiroshi Sakatsume

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Notice Concerning the Status of Repurchase of Shares

(Repurchase of Shares pursuant to Provisions of Articles of Incorporation in accordance with Article 165, Paragraph 2 of the Companies Act)

ANA HOLDINGS INC. (the “Company”) hereby announces the status of Repurchase of Shares based on the application of the provisions of Article 156 of Japan’s Companies Act pursuant to the rewording of Article 165, Paragraph 3.

- | | |
|---------------------------------------|--|
| 1. Class of Shares Repurchased | Common stock of the Company |
| 2. Total Number of shares Repurchased | 52,529,000 Shares |
| 3. Amount of Repurchased | ¥21,677,566,936 |
| 4. Repurchased Period | From September 1, 2017 to September 30, 2017 |

*The acquisition period is based on the trade date.

(Reference)

1. Resolution at Meeting of Board of Directors Held on August 31, 2017 regarding Repurchase of Shares

- | | |
|--|---|
| -Class of Shares to be Repurchased | Common stock |
| -Total Number of Shares which may be Repurchased | Up to 250,000,000 Shares
(7.14% of the total issued Shares (excluding treasury stock)) |
| -Total Repurchase Price of Shares | Up to ¥70 billion |
| -Repurchase Period | From September 1, 2017 to March 31, 2018 |
| -Repurchase Method | Market purchase at the Tokyo Stock Exchange |

2. Total number of shares of our common stock repurchased pursuant to the above resolution at Meeting of Board of Directors (as of June 30, 2017)

- | | |
|-------------------------------------|-------------------|
| -Total Number of Shares Repurchased | 52,529,000 Shares |
| -Total Repurchase Price | ¥21,677,566,936 |

Note:

The shares were consolidated at the rate of 10:1 as of October 1, 2017. The number of shares above is described as before the share consolidation.

End