

October 4, 2017

To all concerned parties:

Investment Corporation

Japan Retail Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 8953)

Representative: Shuichi Namba, Executive Director

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Asset Management Company

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Notice Concerning Debt Financing (Determination of Interest Rate)

Regarding new debt financing which was announced in the news releases titled “Notice Concerning Debt Financing (New Debt Financing)” dated February 27, 2017 and “Notice Concerning Debt Financing (New Debt Financing) (Determination of Anticipated Borrowing Date)” dated September 29, 2017, Japan Retail Fund Investment Corporation announced today the applicable interest rate for the new loan has been determined as follows.

· Determination of Interest Rate

Lender	Borrowing amount	Debt term	Interest rate		Anticipated borrowing date	Method of borrowing, repayment of principal	Repayment Date
The Bank of Tokyo-Mitsubishi UFJ, Ltd., Mitsubishi UFJ Trust and Banking Corporation and Sumitomo Mitsui Trust Bank, Limited	¥6,500 million	6.8 years	Fixed	0.46958%	October 6, 2017	Unsecured and unguaranteed, lump sum repayment	July 31, 2024

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.