

Document and entity information

	Feb 2018	Aug 2017
Company information		
Company information		
FASF member mark		true
Document name		第2四半期決算短信 〔日本基準〕(連結)
Filing date		2017-10-13
Company name		Tri-Stage Inc.
Securities code		21780
URL		http://www.tri-stage.jp/
Representative		
Title		代表取締役会長
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Inquiries		
Title		経営管理部長
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Other		
Quarterly statement filing date (as planned)		2017-10-13
Supplemental material of quarterly results		true
Way of getting		-
Convening briefing of quarterly results		true
Target for briefing of quarterly results		(証券アナリスト・機関 投資家向け)
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		true
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2018-02-28	
Quarterly period		2

Business Results-Quarterly operating results

(in millions of yens)

	Aug 2017	Aug 2016
Quarterly operating results		

Quarterly operating results

Consolidated operating results

Consolidated income statements information

Net sales

Net sales	27,807	22,703
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% change	22.5	22.8
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Operating income

Operating income	553	860
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% change	-35.6	52.7
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Ordinary income

Ordinary income	-72	839
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% change	-	49.1
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Profit attributable to owners of parent

Profit attributable to owners of parent	-194	505
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% change	-	58.8
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Note to consolidated income statements information

Comprehensive income

Comprehensive income	-229	473
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Change in comprehensive income	-	48.4
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Other consolidated operating results

Basic earnings per share (Yen)	-6.68	18.98
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Diluted earnings per share (Yen)	-	18.90
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Note to consolidated operating results

Note to operating results

(注) 1. 当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり四半期純利益」及び「潜在株式調整後1株当たり四半期純利益」を算定しております。2. 平成30年2月期第2四半期の潜在株式調整後1株当たり四半期純利益については、潜在株式は存在するものの1株当たり四半期純損失であるため記載しておりません。

Business Results-Quarterly financial positions

(in millions of yens)

	Aug 2017	Feb 2017
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	17,814	16,694
Net assets	8,250	9,127
Capital adequacy ratio (%)	45.0	53.3
Note to consolidated financial positions		
Owner's equity	8,021	8,891
Note to financial positions	-	

Business Results-Note to quarterly business results

	Aug 2017
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Quarterly Dividends

(in millions of yens)

	Feb 2018	Aug 2017	Feb 2017
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	0.00		0.00
Third quarter			
Result			-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result			90.00
Forecast	22.50		
Upper	-		
Lower	-		
Annual			
Result			90.00
Forecast	22.50		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			
Annual		当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。平成29年2月期は、当該株式分割前の実際の配当金の額を記載しております。	

Quarterly Forecasts

(in millions of yens)

	Feb 2018
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3. 平成30年2月期の連結業績予想(平成29年3月1日～平成30年2月28日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	54,752
Upper	-
Lower	-
% change	
Forecast	15.8
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	1,488
Upper	-
Lower	-

% change	
Forecast	6.7
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	1,429
Upper	-
Lower	-
% change	
Forecast	4.6
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	600
Upper	-
Lower	-
% change	
Forecast	-21.2
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	20.64
Upper	-
Lower	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-
Note to consolidated forecasts	
Note to forecasts	平成30年2月期の通期連結業績予想につきましては、現在精査中であり、判明次第、公表いたします。

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Aug 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	(注)特定子会社の異動には該当いたしません。が、株式会社アドフレックス・コミュニケーションズを第1四半期連結会計期間より連結子会社としております。

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

	Aug 2017
Applying of specific accounting of the consolidated quarterly financial statements	

Applying of specific accounting of the consolidated quarterly financial statements

Others

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

-

Note to applying of specific accounting of the consolidated quarterly financial statements

Note to applying of specific accounting of the consolidated quarterly financial statements

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Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Aug 2017

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies, accounting estimates and retrospective restatement

Others

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies, accounting estimates and retrospective restatement

Note to changes in accounting policies, accounting estimates and retrospective restatement

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Notes, Quarterly-Number of issued and outstanding shares common stock

Aug 2017

Feb 2017

Aug 2016

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

30,517,200

30,517,200

Number of treasury stock at the end of fiscal year

1,422,152

1,451,752

Average number of shares

29,071,513

26,653,301

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注)当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、発行済株式数(普通株式)を算定しております。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.