

October 26, 2017

FY 2017 First-Half Financial Results

April 1, 2017 - September 30, 2017

Fujitsu Limited

Consolidated Financial Results for the First-Half Ended September 30, 2017

[Prepared on the basis of International Financial Reporting Standards]

October 26, 2017

Fujitsu Limited Company name Stock exchange listings Tokyo, Nagoya

Code number: 6702

URL: http://www.fujitsu.com/global/

Representative: Tatsuya Tanaka, President and Representative Director Contact person: Isamu Yamamori, Corporate Executive Officer, SVP,

Head of Public and Investor Relations Division

Tel. +81 3 6252 2175 November 1, 2017

Scheduled filing date of statutory financial report: Scheduled dividend payment date: November 24, 2017

Supplementary material: Yes

Financial results meeting: Yes (for media and analysts)

1. Consolidated Results for the First-Half Ended September 30, 2017

(Monetary amounts are rounded to the nearest million yen.)

(1) Consolidated financial results

(The percentage figures represent the percentage of increase or decrease against the same period of the previous year.)

(Millions of yen)

	Rev	enue	Operating profit		Profit befo	ore income	Profit for the period		
		Change (%)		Change (%)	taxes	Change (%)		Change (%)	
1H FY 2017 (4/1/17-9/30/17)	1,923,240	0.8	28,002	39.3	59,339	188.0	47,481	236.5	
1H FY 2016 (4/1/16-9/30/16)	1,907,857	-	20,099	-	20,606	-	14,110	-	

	Profit for the pe	riod attributable	Total comprehensive income for			
	to owners of the parent	Change (%)	the period	Change (%)		
1H FY 2017 (4/1/17-9/30/17)	43,472	266.5	75,643	-		
1H FY 2016 (4/1/16-9/30/16)	11,861	-	-48,885	-		

(Yen)

	Earnings per share				
	Basic	Diluted			
1H FY 2017 (4/1/17-9/30/17)	21.20	21.20			
1H FY 2016 (4/1/16-9/30/16)	5.73	5.72			

From the first quarter of 2017, the Fujitsu Group classifies FUJITSU TEN Limited under "discontinued operations." In the Condensed Consolidated Statement of Profit or Loss, the profit from discontinued operations is therefore presented separately from the figures for continuing operations. Accordingly, the figures for revenue, operating profit, and profit before income taxes are all from continuing operations. Because the figures presented for the first-half of fiscal 2016 have been modified in the same way, figures for the percentage change versus the same period in the previous fiscal year are not presented for revenue, operating profit, or profit before income taxes.

(2) Consolidated financial position

(Millions of yen)

			Equity	Equity	
	Total assets	Total equity	attributable to	attributable to owners of the	
	Total assets	Total equity	owners of the		
			parent	parent ratio (%)	
September 30, 2017	3,086,518	1,081,657	941,010	30.5%	
March 31, 2017	3,191,498	1,019,202	881,292	27.6%	

2. Dividends per Share (Ordinary Shares)

(Yen)

		Dividends per share								
	1Q	2Q	3Q	Year-end	Full year					
FY2016	ı	4.00	ı	5.00	9.00					
FY2017	-	5.00								
FY2017(Forecast)			-	6.00	11.00					

Note: Revision of the latest dividends forecast: None

3. Consolidated Earnings Forecast for FY2017

(The percentage figures represent the percentage of increase or decrease against the previous year.)

(Millions of ven. except per share data)

	Revenue		Revenue Operating profit		Profit for the pe	Basic	
		Change (%)		Change (%)	to owners of the parent	Change (%)	earnings per share
FY2017	4,100,000	-0.8	185,000	57.5	145,000	63.9	70.72

Note: Revision of the latest consolidated earnings forecast: None

As with (1) Consolidated financial results, the figures for revenue and operating profit are all from continuing operations. Likewise, for the percentage change versus the previous period, figures are presented for the percentage change from the previous period's revenue and operating profit from continuing operations.

4. Other Information

- (1) Significant changes to subsidiaries in the current reporting period (Changes to specified subsidiaries resulting from changes in scope of consolidation): None
- (2) Changes in accounting policies and accounting estimates
 - 1. Changes in accounting policies required by IFRS: None
 - 2. Changes arising from factors other than 1: None
 - 3. Changes in accounting estimates: None
- (3) Number of issued shares (ordinary shares)

1. Number of issued shares	As of September 30, 2017	2,070,018,213
at end of period	As of March 31, 2017	2,070,018,213
2. Treasury stock held	As of September 30, 2017	19,610,777
at end of period	As of March 31, 2017	19,540,434
3. Average number of shares	1H FY 2017	2,050,441,094
during period	1H FY 2016	2,068,816,069

Notes

- 1. This financial report is not subject to quarterly review
- 2. Precautions on usage of earnings projections

These materials may contain forward-looking statements that are based on management's current information, views and assumptions and involve known and unknown risks and uncertainties that could cause actual results, performance or events to differ materially from those expressed or implied in such statements. Actual results may differ materially from those projected or implied in the forward-looking statements due to, without limitation, the following factors listed below.

- General economic and market conditions in key markets (Particularly in Japan, Europe, North America, and Asia, including China)
- Rapid changes in the high-technology market (particularly semiconductors, PCs, etc.)
- Fluctuations in exchange rates or interest rates
- Fluctuations in capital markets
- Intensifying price competition
- Changes in market positioning due to competition in R&D
- Changes in the environment for the procurement of parts and components
- Changes in competitive relationships due to collaborations, alliances and technical provisions
- Risks related to public regulations, public policy and tax matters
- Risks related to product or services defects
- Potential emergence of unprofitable projects
- Risks related to R&D investments, capital expenditures, business acquisitions, business restructuring, etc.
- Risks related to natural disasters and unforeseen events
- Changes in accounting policies

For information regarding the assumptions used to prepare these projections, please refer to the supplemental explanation materials (Presentation Material).

Financial Tables

1. Condensed Consolidated Statement of Financial Position

Assets Cars and cash equivalents 380,695 402,7 Trade receivables 999,238 839,240 Other receivables 66,849 58,1 Inventories 293,163 300,3 Others 79,002 97,2 Subtotal 1,818,997 1,697,7 Assets held for sale 23,408 165,0 Total current assets 1,842,405 1,862,7 Non-current assets 1,842,405 1,862,7 Non-current assets 1,842,405 1,862,7 Intangible assets 1,812,307 1,712, Intangible assets 153,974 1,712, Intangible assets 153,974 1,712, Intangible assets 1,819,70 1,514, Other investments accounted for using the equity method 109,884 109,2 Other investments 1,819,70 1,514, Others 1,328,118 1,056, Total non-current assets 1,349,093 1,223,7 Total assets 1,349,093 1,234,7 Total assets 1,349,093 1,349,7 Total assets 1,349,093 1,349,7 Total assets 1,349,094 1,357,3 Total assets				(Millions of yen)
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Property, plant and equipment, net of accumulated depreciation 596,649 551,3 Goodwill 41,237 43,9 Intangible assets 153,974 137,2 Investments accounted for using the equity method 109,854 109,2 Other investments 181,970 154,8 Deferred tax assets 132,559 121,4 Others 132,818 105,6 Total anon-current assets 1,349,093 1,223,7 Total assets 3,191,498 3,086,5 Liabilities 5 3,191,498 3,086,5 Liabilities 617,706 491,4 491,4 Other payables 617,706 491,4<	Total current assets		1,842,405	1,862,765
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Investments accounted for using the equity method 109,854 109,2 Other investments 181,970 154,8 Deferred tax assets 132,591 121,4 Others 132,818 105,6 Total non-current assets 1,349,093 1,223,7 Total assets 3,191,498 3,086,5 Inabilities and equity	Goodwill		41,237	43,997
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Total current liabilities 1,431,992 1,357,30 Non-current liabilities 354,304 314,70 Long-term debt and lease obligations 354,304 314,70 Retirement benefit liabilities 309,031 263,10 Provisions 31,363 31,9 Deferred tax liabilities 4,788 3,6 Others 40,818 33,8 Total non-current liabilities 2,172,296 2,004,86 Equity Share capital 324,625 324,62 Capital surplus 231,640 231,9 Treasury stock, at cost -12,502 -12,5 Retained earnings 265,893 336,3 Other components of equity 71,636 60,6 Total equity attributable to owners of the parent 881,292 941,0 Non-controlling interests 137,910 140,6				
Non-current liabilities Long-term debt and lease obligations 354,304 314,76 Retirement benefit liabilities 309,031 263,19 Provisions 31,363 31,99 Deferred tax liabilities 4,788 3,6 Others 40,818 33,8 Total non-current liabilities 740,304 647,4 Total liabilities 2,172,296 2,004,86 Equity Share capital 324,625 324,62 Capital surplus 231,640 231,90 Treasury stock, at cost -12,502 -12,50 Retained earnings 265,893 336,30 Other components of equity 71,636 60,6 Total equity attributable to owners of the parent 881,292 941,0 Non-controlling interests 137,910 140,6	· · · · · · · · · · · · · · · · · · ·			100,667
Long-term debt and lease obligations 354,304 314,77 Retirement benefit liabilities 309,031 263,11 Provisions 31,363 31,9 Deferred tax liabilities 4,788 3,6 Others 40,818 33,8 Total non-current liabilities 740,304 647,4 Equity Share capital 324,625 324,6 Capital surplus 231,640 231,9 Treasury stock, at cost 12,502 -12,5 Retained earnings 265,893 336,3 Other components of equity 71,636 60,6 Total equity attributable to owners of the parent 881,292 941,0 Non-controlling interests 137,910 140,6	Total current liabilities		1,431,992	1,357,367
Retirement benefit liabilities 309,031 263,19 Provisions 31,363 31,9 Deferred tax liabilities 4,788 3,6 Others 40,818 33,8 Total non-current liabilities 740,304 647,4 Total liabilities 2,172,296 2,004,86 Equity Share capital 324,625 324,62 Capital surplus 231,640 231,9 Treasury stock, at cost -12,502 -12,5 Retained earnings 265,893 336,3 Other components of equity 71,636 60,6 Total equity attributable to owners of the parent 881,292 941,0 Non-controlling interests 137,910 140,6	Non-current liabilities			
Provisions 31,363 31,9 Deferred tax liabilities 4,788 3,6 Others 40,818 33,8 Total non-current liabilities 740,304 647,4 Total liabilities 2,172,296 2,004,86 Equity Share capital 324,625 324,62 Capital surplus 231,640 231,90 Treasury stock, at cost -12,502 -12,50 Retained earnings 265,893 336,30 Other components of equity 71,636 60,6 Total equity attributable to owners of the parent 881,292 941,0 Non-controlling interests 137,910 140,6	Long-term debt and lease obligations		354,304	314,780
Deferred tax liabilities 4,788 3,6 Others 40,818 33,8 Total non-current liabilities 740,304 647,4 Total liabilities 2,172,296 2,004,86 Equity Share capital 324,625 324,62 Capital surplus 231,640 231,90 Treasury stock, at cost -12,502 -12,50 Retained earnings 265,893 336,30 Other components of equity 71,636 60,6 Total equity attributable to owners of the parent 881,292 941,0 Non-controlling interests 137,910 140,6	Retirement benefit liabilities		309,031	263,197
Deferred tax liabilities 4,788 3,6 Others 40,818 33,8 Total non-current liabilities 740,304 647,4 Total liabilities 2,172,296 2,004,86 Equity Share capital 324,625 324,62 Capital surplus 231,640 231,90 Treasury stock, at cost -12,502 -12,50 Retained earnings 265,893 336,30 Other components of equity 71,636 60,6 Total equity attributable to owners of the parent 881,292 941,0 Non-controlling interests 137,910 140,6	Provisions		31,363	31,946
Others 40,818 33,8 Total non-current liabilities 740,304 647,49 Total liabilities 2,172,296 2,004,86 Equity 8 5 324,625	Deferred tax liabilities			3,692
Total non-current liabilities 740,304 647,49 Total liabilities 2,172,296 2,004,86 Equity Share capital 324,625 324,62 Capital surplus 231,640 231,90 Treasury stock, at cost -12,502 -12,50 Retained earnings 265,893 336,30 Other components of equity 71,636 60,6 Total equity attributable to owners of the parent 881,292 941,0 Non-controlling interests 137,910 140,6				33,879
Equity Share capital 324,625 324,62 Capital surplus 231,640 231,90 Treasury stock, at cost -12,502 -12,502 Retained earnings 265,893 336,30 Other components of equity 71,636 60,6 Total equity attributable to owners of the parent 881,292 941,0 Non-controlling interests 137,910 140,6				647,494
Equity Share capital 324,625 324,62 Capital surplus 231,640 231,90 Treasury stock, at cost -12,502 -12,502 Retained earnings 265,893 336,30 Other components of equity 71,636 60,6 Total equity attributable to owners of the parent 881,292 941,0 Non-controlling interests 137,910 140,6	Total liabilities		9 179 902	2 DDA 921
Share capital 324,625 324,62 Capital surplus 231,640 231,90 Treasury stock, at cost -12,502 -12,50 Retained earnings 265,893 336,30 Other components of equity 71,636 60,6 Total equity attributable to owners of the parent 881,292 941,0 Non-controlling interests 137,910 140,6			2,172,290	2,004,001
Treasury stock, at cost -12,502 -12,502 Retained earnings 265,893 336,30 Other components of equity 71,636 60,60 Total equity attributable to owners of the parent 881,292 941,00 Non-controlling interests 137,910 140,60			324,625	324,625
Treasury stock, at cost -12,502 -12,502 Retained earnings 265,893 336,30 Other components of equity 71,636 60,60 Total equity attributable to owners of the parent 881,292 941,00 Non-controlling interests 137,910 140,60	•			231,969
Retained earnings 265,893 336,3 Other components of equity 71,636 60,6 Total equity attributable to owners of the parent 881,292 941,0 Non-controlling interests 137,910 140,6				-12,559
Other components of equity71,63660,6Total equity attributable to owners of the parent881,292941,0Non-controlling interests137,910140,6	· · · · · · · · · · · · · · · · · · ·			336,304
Total equity attributable to owners of the parent 881,292 941,0 Non-controlling interests 137,910 140,6				60,671
Non-controlling interests 137,910 140,6				941,010
	* *			140,647
Total equity 1.019.202 1.081.63	Total equity		1,019,202	1,081,657
	- ·			3,086,518

2.Condensed Consolidated Statement of Profit or Loss and Condensed Consolidated Statement of Comprehensive Income

[First-Half Condensed Consolidated Statement of Profit or Loss]		en, except per share data
	1H FY2016	1H FY2017
Notes	(For the first-half	(For the first-half
	ended September 30,	ended September 30,
	2016)	2017)
Continuing Operations	1 007 057	1 000 040
Revenue	1,907,857	1,923,240
Cost of sales	-1,388,024	-1,402,337
Gross profit	519,833	520,903
Selling, general and administrative expenses	-497,565	-500,387
Other income (expenses)	-2,169	7,486
Operating profit	20,099	28,002
Financial income	4,133	31,836
Financial expenses	-7,125	-2,567
Income from investments accounted for using the equity method, net	3,499	2,068
Profit for the period from continuing operations before income taxes	20,606	59,339
Income tax expenses	-9,862	-14,677
Profit for the period from continuing operations	10,744	44,662
Discontinued operations		
Profit for the period from discontinued operations	3,366	2,819
Profit for the period	14,110	47,481
Profit for the period attributable to:		•
Owners of the parent	11,861	43,472
Non-controlling interests	2,249	4,009
Total	14,110	47,481
10111	11,110	
Earning per share		
Basic earnings per share (Yen)	5.73	21.20
Diluted earnings per share (Yen)	5.72	21.20
Earning per share from continuing operations	5.12	21.20
Basic earnings per share (Yen)	4.79	20.48
Diluted earnings per share (Yen)	4.77	20.48
Direct carnings per share (Tell)	4.77	20.40
	_	O.C.II. C
[First-Half Condensed Consolidated Statement of Comprehensive Inco	ome]	(Millions of yer
[First-Half Condensed Consolidated Statement of Comprehensive Inco	1H FY2016	1H FY2017
[First-Half Condensed Consolidated Statement of Comprehensive Inco Notes	1H FY2016	1H FY2017 (For the first-half
	1H FY2016 (For the first-half	1H FY2017 (For the first-half
	1H FY2016 (For the first-half ended September 30,	1H FY2017 (For the first-half ended September 30, 2017)
Notes	1H FY2016 (For the first-half ended September 30, 2016)	1H FY2017 (For the first-half ended September 30, 2017)
Notes Profit for the period	1H FY2016 (For the first-half ended September 30, 2016)	1H FY2017 (For the first-half ended September 30, 2017)
Profit for the period Other comprehensive income	1H FY2016 (For the first-half ended September 30, 2016)	1H FY2017 (For the first-half ended September 30, 2017) 47,481
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss	1H FY2016 (For the first-half ended September 30, 2016) 14,110	1H FY2017 (For the first-half ended September 30, 2017) 47,483
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss	1H FY2016 (For the first-half ended September 30, 2016) 14,110	1H FY2017 (For the first-half ended September 30, 2017) 47,481
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments	1H FY2016 (For the first-half ended September 30, 2016) 14,110	1H FY2017 (For the first-half ended September 30, 2017) 47,481
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges	1H FY2016 (For the first-half ended September 30, 2016) 14,110 -25,535 -33,782 169	1H FY2017 (For the first-half ended September 30, 2017) 47,481 38,367
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets	1H FY2016 (For the first-half ended September 30, 2016) 14,110 -25,535 -33,782 169 1,310	1H FY2017 (For the first-half ended September 30, 2017) 47,483 38,367 4,038 36 -14,448
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets Share of other comprehensive income of investments	1H FY2016 (For the first-half ended September 30, 2016) 14,110 -25,535 -33,782 169	1H FY2017 (For the first-half ended September 30, 2017) 47,483 38,367 4,038 36 -14,448
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets	1H FY2016 (For the first-half ended September 30, 2016) 14,110 -25,535 -33,782 169 1,310	1H FY2017 (For the first-half ended September 30, 2017) 47,481 38,367 4,038 36-14,448
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets Share of other comprehensive income of investments accounted for using the equity method Total other comprehensive income for the period,	1H FY2016 (For the first-half ended September 30, 2016) 14,110 -25,535 -33,782 169 1,310 -5,157	1H FY2017 (For the first-half ended September 30 2017) 47,48: 38,36 4,038 36 -14,444 176 -10,208
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets Share of other comprehensive income of investments accounted for using the equity method	1H FY2016 (For the first-half ended September 30, 2016) 14,110 -25,535 -33,782 169 1,310 -5,157 -37,460	1H FY2017 (For the first-half ended September 30 2017) 47,48: 38,36' 4,038 36 -14,449 176 -10,209 28,162
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets Share of other comprehensive income of investments accounted for using the equity method Total other comprehensive income for the period, net of taxes	1H FY2016 (For the first-half ended September 30, 2016) 14,110 -25,535 -33,782 169 1,310 -5,157 -37,460 -62,995	1H FY2017 (For the first-half ended September 30 2017) 47,48: 38,36' 4,038 36 -14,449 176 -10,209 28,162
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets Share of other comprehensive income of investments accounted for using the equity method Total other comprehensive income for the period, net of taxes Total comprehensive income for the period	1H FY2016 (For the first-half ended September 30, 2016) 14,110 -25,535 -33,782 169 1,310 -5,157 -37,460 -62,995	1H FY2017 (For the first-half ended September 30, 2017) 47,481 38,367 4,038 36 -14,448 170 -10,208 28,162
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets Share of other comprehensive income of investments accounted for using the equity method Total other comprehensive income for the period, net of taxes Total comprehensive income for the period Total comprehensive income attributable to:	1H FY2016 (For the first-half ended September 30, 2016) 14,110 -25,535 -33,782 169 1,310 -5,157 -37,460 -62,995 -48,885	1H FY2017 (For the first-half ended September 30,

			en, except per share data
		2Q FY2016	2Q FY2017
N	Votes	(For the three-month	(For the three-month
		ended September 30,	ended September 30,
		2016)	2017)
Continuing Operations		1 007 01 4	1 000 000
Revenue		1,007,914	1,000,602
Cost of sales		-722,233	-726,263
Gross profit		285,681	274,339
Selling, general and administrative expenses		-249,823	-250,417
Other income (expenses)		-2,050	-872
Operating profit		33,808	23,050
Financial income		2,159	29,630
Financial expenses		-1,257	-1,212
Income from investments accounted for using the equity method, net		1,466	46'
Profit for the period from continuing operations before income t	taxes	36,176	51,938
Income tax expenses		-8,951	-8,310
Profit for the period from continuing operations		27,225	43,619
Discontinued operations			
Profit for the period from discontinued operations		2,096	-786
Profit for the period		29,321	42,833
Profit for the period attributable to:			·
Owners of the parent		25,915	41,325
Non-controlling interests		3,406	1,510
Total		29,321	42,833
10111		20,021	12,000
Earning per share			
Basic earnings per share (Yen)		12.53	20.18
Diluted earnings per share (Yen)		12.52	20.18
		12.32	20.16
Earning per share from continuing operations		11.00	20.44
Basic earnings per share (Yen)		11.93	20.40
Diluted earnings per share (Yen)		11.92	20.40
【Second-Quarter Condensed Consolidated Statement of Comprel	hensive	Income]	(Millions of yer
[Second-Quarter Condensed Consolidated Statement of Compre	hensive	Income] 2Q FY2016	(Millions of year)
-			2Q FY2017
-	hensive Notes	2Q FY2016	2Q FY2017 (For the three-month
N		2Q FY2016 (For the three-month ended September 30, 2016)	2Q FY2017 (For the three-month ended September 30, 2017)
Profit for the period		2Q FY2016 (For the three-month ended September 30,	2Q FY2017 (For the three-month ended September 30 2017)
Profit for the period Other comprehensive income		2Q FY2016 (For the three-month ended September 30, 2016)	2Q FY2017 (For the three-month ended September 30, 2017)
Profit for the period		2Q FY2016 (For the three-month ended September 30, 2016)	2Q FY2017 (For the three-month ended September 30 2017)
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans		2Q FY2016 (For the three-month ended September 30, 2016)	2Q FY2017 (For the three-month ended September 30 2017) 42,833
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss		2Q FY2016 (For the three-month ended September 30, 2016) 29,321	2Q FY2017 (For the three-month ended September 30 2017) 42,83
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans		2Q FY2016 (For the three-month ended September 30, 2016) 29,321	2Q FY2017 (For the three-month ended September 30 2017) 42,833
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss		2Q FY2016 (For the three-month ended September 30, 2016) 29,321	2Q FY2017 (For the three-month ended September 30, 2017) 42,835 4,085
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges		2Q FY2016 (For the three-month ended September 30, 2016) 29,321 25,585 -7,017	2Q FY2017 (For the three-month ended September 30 2017) 42,833 4,083
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets		2Q FY2016 (For the three-month ended September 30, 2016) 29,321 25,585 -7,017 -102 4,285	2Q FY2017 (For the three-month ended September 30 2017) 42,833 29,885 4,085 20 -14,333
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets Share of other comprehensive income of investments		2Q FY2016 (For the three-month ended September 30, 2016) 29,321 25,585 -7,017	2Q FY2017 (For the three-month ended September 30 2017) 42,833 29,885 4,085 20 -14,333
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets		2Q FY2016 (For the three-month ended September 30, 2016) 29,321 25,585 -7,017 -102 4,285	2Q FY2017 (For the three-month ended September 30 2017) 42,833 29,885 4,085 20 -14,333 645
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets Share of other comprehensive income of investments accounted for using the equity method Total other comprehensive income for the period,		2Q FY2016 (For the three-month ended September 30, 2016) 29,321 25,585 -7,017 -102 4,285 -1,943	2Q FY2017 (For the three-month ended September 30 2017) 42,833 29,883 4,08 20 -14,333 644 -9,577
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets Share of other comprehensive income of investments accounted for using the equity method Total other comprehensive income for the period, net of taxes		2Q FY2016 (For the three-month ended September 30, 2016) 29,321 25,585 -7,017 -102 4,285 -1,943 -4,777 20,808	2Q FY2017 (For the three-month ended September 30 2017) 42,833 29,885 4,08 20 -14,333 645 -9,577 20,306
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets Share of other comprehensive income of investments accounted for using the equity method Total other comprehensive income for the period, net of taxes Total comprehensive income for the period		2Q FY2016 (For the three-month ended September 30, 2016) 29,321 25,585 -7,017 -102 4,285 -1,943	2Q FY2017 (For the three-month ended September 30 2017) 42,833 29,885 4,08 20 -14,333 645 -9,577 20,306
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets Share of other comprehensive income of investments accounted for using the equity method Total other comprehensive income for the period, net of taxes Total comprehensive income for the period Total comprehensive income attributable to:		2Q FY2016 (For the three-month ended September 30, 2016) 29,321 25,585 -7,017 -102 4,285 -1,943 -4,777 20,808 50,129	2Q FY2017 (For the three-month ended September 30 2017) 42,833 29,885 4,08 20-14,333 644 -9,577 20,304
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets Share of other comprehensive income of investments accounted for using the equity method Total other comprehensive income for the period, net of taxes Total comprehensive income for the period Total comprehensive income attributable to: Owners of the parent		2Q FY2016 (For the three-month ended September 30, 2016) 29,321 25,585 -7,017 -102 4,285 -1,943 -4,777 20,808 50,129	2Q FY2017 (For the three-month ended September 30, 2017) 42,833 29,885 4,085 20, -14,333 644 -9,577 20,306 63,138
Profit for the period Other comprehensive income Items that will not be reclassified to profit or loss Remeasurement of defined benefit plans Items that may be reclassified subsequently to profit or loss Foreign currency translation adjustments Cash flow hedges Available-for-sale financial assets Share of other comprehensive income of investments accounted for using the equity method Total other comprehensive income for the period, net of taxes Total comprehensive income for the period Total comprehensive income attributable to:		2Q FY2016 (For the three-month ended September 30, 2016) 29,321 25,585 -7,017 -102 4,285 -1,943 -4,777 20,808 50,129	2Q FY2017 (For the three-month ended September 30,

3. Condensed Consolidated Statement of Changes in Equity

[1H FY2016 (For the six-month period ended September 30, 2016)]

(Millions of yen)

		Equity	attributable to	owners of th	e parent			
Note	Share capital	Capital surplus	Treasury stock, at cost	Retained earnings	Other components of equity	Total	Non- controlling interests	Total equity
Balance at April 1, 2016	324,625	233,896	-627	155,930	68,958	782,782	143,458	926,240
Profit for the period				11,861		11,861	2,249	14,110
Other comprehensive income					-59,141	-59,141	-3,854	-62,995
Total comprehensive income for the period	_	_	_	11,861	-59,141	-47,280	-1,605	-48,885
Purchase of treasury stock			-13			-13	-2	-15
Disposal of treasury stock			2			2		2
Dividends paid				-8,275		-8,275	-1,798	-10,073
Transfer to retained earnings				-25,072	25,072	_		_
Acquisition (disposal) of non-controlling interests		-1,436				-1,436	-9,424	-10,860
Balance at September 30, 2016	324,625	232,460	-638	134,444	34,889	725,780	130,629	856,409

[1H FY2017 (For the six-month period ended September 30, 2017)]

(Millions of yen)

			Equity a	attributable to	owners of th	e parent			• /
	Notes	Share capital	Capital surplus	Treasury stock, at cost	Retained earnings	Other components of equity	Total	Non- controlling interests	Total equity
Balance at April 1, 2017		324,625	231,640	-12,502	265,893	71,636	881,292	137,910	1,019,202
Profit for the period					43,472		43,472	4,009	47,481
Other comprehensive income	_					26,226	26,226	1,936	28,162
Total comprehensive income for the period		_	_	_	43,472	26,226	69,698	5,945	75,643
Purchase of treasury stock				-57			-57	-1	-58
Dividends paid					-10,252		-10,252	-2,506	-12,758
Transfer to retained earnings					37,191	-37,191	_		_
Acquisition (disposal) of non-controlling interests			329				329	-618	-289
Changes in ownership interests in subsidiaries	_						_	-83	-83
Balance at September 30, 2017	=	324,625	231,969	-12,559	336,304	60,671	941,010	140,647	1,081,657

4.Condensed Consolidated Statements of Cash Flows

		(Millions of yen)
	1H FY2016	1H FY2017
	Notes (For the first-half ended	(For the first-half ended
	September 30, 2016)	September 30, 2017)
Cash flows from operating activities		
Profit for the period from continuing operations before income tax		59,339
Depreciation, amortization and impairment loss	86,300	83,413
Increase (decrease) in provisions	-6,203	-20,040
Increase (decrease) in net defined benefit liability	-1,234	-8,127
Interest and dividend income	-2,806	-3,518
Interest charges	2,244	2,177
Equity in earnings of affiliates, net	-3,515	-2,084
(Increase) decrease in trade receivables	112,354	121,075
(Increase) decrease in inventories	-35,298	-39,463
Increase (decrease) in trade payables	-67,005	-80,337
Other, net	-47,141	-35,394
Cash generated from operations	58,302	77,041
Interest received	832	958
Dividends received	3,219	3,421
Interest paid	-2,272	-2,182
Income taxes paid	-17,985	-24,497
Net cash provided by operating activities	42,096	54,741
Cash flows from investing activities	·	· · · · · · · · · · · · · · · · · · ·
Purchases of property, plant, equipment, and intangible assets	-102,231	-67,868
Proceeds from sale of available-for-sale financial assets	2,146	34,751
Net proceeds from sale of subsidiaries and business	_	-1,180
Other, net	4,297	-1,075
Net cash used in investing activities	-95,788	-35,372
Cash flows from financing activities		
Increase (decrease) in short-term borrowings	70,410	28,112
Proceeds from long-term debt and issuance of bonds	2,397	817
Repayment of long-term debt and bonds	-30,786	-1,830
Payment of lease obligation	-7,140	-6,625
Purchase of treasury stock	-13	-57
Dividends paid to owners of the parent	-8,275	-10,252
Acquisition of non-controlling interests	-11,274	-385
Other, net	-1,420	-2,806
Net cash provided by financing activities	13,899	6,974
Net increase (decrease) in cash and cash equivalents		
•	-39,793	26,343
Cash and cash equivalents at beginning of period	380,810	383,969
Effect of exchange rate changes on cash and cash equivalents	-13,196	2,576
Cash and cash equivalents at end of period	327,821	412,888

5. Notes to Financial Statements

1. Cautionary Note Regarding Assumptions of a Going Concern None.