

## Document and entity information

	Mar 2018	Sep 2017
Company information		
Company information		
FASF member mark		true
Document name		第2四半期決算短信 〔日本基準〕（連 結）
Filing date		2017-11-01
Company name		SHINAGAWA REFRACTORIES CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		true
Sapporo		true
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		53510
URL		<a href="http://www.shinagawa.co.jp">http://www.shinagawa.co.jp</a>
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2018-03-31	
Quarterly period		2
Representative		
Title		代表取締役社長
Name		相川 貢
Inquiries		
Title		取締役常務執行役員
Name		加藤 健
Tel		03-6265-1600
Other		
Quarterly statement filing date (as planned)		2017-11-09
Dividend payable date (as planned)		2017-12-01

Supplemental material of quarterly results	-
Way of getting	-
Convening briefing of quarterly results	-
Target for briefing of quarterly results	-
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Quarterly operating results

(in millions of yens)		
	Sep 2017	Sep 2016
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	49,750	47,464
% change	4.8	-2.3
Operating income		
Operating income	3,009	2,615
% change	15.0	20.9
Ordinary income		
Ordinary income	3,224	2,528
% change	27.5	13.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,603	1,366
% change	17.4	-1.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,749	550
Change in comprehensive income	399.3	236.5
Other consolidated operating results		
Basic earnings per share (Yen)	170.49	144.92
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	※平成29年10月1日付で普通株式10株を1株に株式併合しております。これに伴い、前連結会計年度の期首に当該株式併合が行われたと仮定し、1株当たり四半期純利益を算定しております。	

## Business Results-Quarterly financial positions

(in millions of yens)		
	Sep 2017	Mar 2017
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	107,487	106,507
Net assets	56,094	54,186
Capital adequacy ratio (%)	45.6	44.8

Net assets per share (Yen)	5,248.66	5,056.80
Note to consolidated financial positions		
Owner's equity	49,016	47,670
Note to financial positions	※平成29年10月1日付で普通株式10株を1株に株式併合しております。これに伴い、前連結会計年度の期首に当該株式併合が行われたと仮定し、1株当たり純資産を算定しております。	

## Business Results-Note to quarterly business results

	Sep 2017
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Quarterly Dividends

	(in millions of yens)		
	Mar 2018	Sep 2017	Mar 2017
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	3.50		3.00
Third quarter			
Result			-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result			4.00
Forecast	35.00		
Upper	-		
Lower	-		
Annual			
Result			7.00
Forecast	-		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			

Annual

※平成29年10月1日  
付で普通株式10株を  
1株に株式併合して  
おります。平成30年  
3月期（予想）の1  
株当たり期末配当金  
につきましては、当  
該株式併合を考慮し  
た金額を記載し、年  
間配当金合計は、  
「－」として記載し  
ております。株式併  
合を考慮しない場合  
の平成30年3月期  
（予想）の1株当た  
り期末配当金は3.5円  
となり、1株当たり  
年間配当金は7円と  
なります。詳細につ  
きましては、「業績  
予想の適切な利用に  
関する説明、その他  
特記事項」をご覧ください。

## Quarterly Forecasts

(in millions of yens)

Mar 2018

Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3. 平成30年 3月期の 連結業績予想（平 成29年 4月 1日～平 成30年 3月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	102,000
Upper	-
Lower	-
% change	
Forecast	-1.7
Upper	-
Lower	-
Operating income	
Operating income	
Forecast	5,600
Upper	-
Lower	-
% change	
Forecast	-11.7
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	5,700
Upper	-

Lower	-
% change	
Forecast	-10.5
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	2,700
Upper	-
Lower	-
% change	
Forecast	-25.1
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	286.40
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	※平成30年3月期の連結業績予想における1株当たり当期純利益につきましては、株式併合の影響を考慮しております。詳細につきましては、「業績予想の適切な利用に関する説明、その他特記事項」をご覧ください。
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Sep 2017

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

# Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

Sep 2017

## Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

### Others

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

-

Note to applying of specific accounting of the consolidated quarterly financial statements

Note to applying of specific accounting of the consolidated quarterly financial statements

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# Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Sep 2017

## Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies, accounting estimates and retrospective restatement

### Others

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies, accounting estimates and retrospective restatement

Note to changes in accounting policies, accounting estimates and retrospective restatement

-

# Notes, Quarterly-Number of issued and outstanding shares common stock

Sep 2017

Mar 2017

Sep 2016

## Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

### Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

9,429,366

9,429,366

Number of treasury stock at the end of fiscal year

90,415

2,285

Average number of shares

9,404,065

9,427,439

Note to number of issued and outstanding shares (common stock)

※平成29年10月1日付で普通株式10株を1株に株式併合しております。これに伴い、前連結会計年度

Note to number of issued and outstanding shares (common stock)

の期首に当該株式併  
合が行われたと仮定  
し、期末発行済株式  
数、期末自己株式数  
及び期中平均株式数  
を算定しておりま  
す。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.