## **Document and entity information**

|  | Mar 2018   | Sep 2017                            |
|--|------------|-------------------------------------|
| Company information                          |            |                                     |
| Company information                          |            |                                     |
| FASF member mark                             |            | true                                |
| Document name                                |            | 第2四半期決算短信<br>〔日本基準〕(連<br>結)         |
| Filing date                                  |            | 2017-11-13                          |
| Company name                                 |            | SAWAI<br>PHARMACEUTICAI<br>CO.,LTD. |
| Stock exchange listings                      |            | ·                                   |
| Tokyo  |            | true                                |
| Tokyo 1st section                            |            | true                                |
| Tokyo 2nd section                            |            | -                                   |
| Tokyo Mothers                                |            | -                                   |
| Tokyo JASDAQ                                 |            | -                                   |
| Tokyo PRO Market                             |            | -                                   |
| Tokyo Others                                 |            | -                                   |
| Nagoya                                       |            | -                                   |
| Nagoya 1st section                           |            | -                                   |
| Nagoya 2nd section                           |            | -                                   |
| Nagoya Centrex                               |            | -                                   |
| Nagoya Others                                |            | -                                   |
| Sapporo                                      |            | -                                   |
| Sapporo                                      |            | -                                   |
| Sapporo Ambitious                            |            | -                                   |
| Sapporo Others                               |            | -                                   |
| Fukuoka                                      |            | -                                   |
| Fukuoka                                      |            | -                                   |
| Fukuoka Q-Board                              |            | -                                   |
| Fukuoka Others                               |            |                                     |
| Green Sheet                                  |            | _                                   |
| Japan Securities Dealers Association         |            | _                                   |
| Securities code                              |            | 4555                                |
|  |            | https://www.sawai.c                 |
| URL  |            | .jp                                 |
| Business category                            |            |                                     |
| General Business                             | true       |                                     |
| Specific Business                            | -          |                                     |
| Fiscal Year End                              | 2018-03-31 |                                     |
| Quarterly period                             |            |                                     |
| Representative                               |            |                                     |
| Title  |            | 代表取締役社長                             |
| Name   |            | 澤井 光郎                               |
| Inquiries                                    |            |                                     |
| Title  |            | 上席執行役員経営管<br>理部長                    |
| Name   |            | 末吉 一彦                               |
| Tel  |            | 06-6105-5711                        |
| Other  |            |                                     |
| Quarterly statement filing date (as planned) |            | 2017-11-13                          |
| Dividend payable date (as planned)           |            | 2017-12-07                          |
| Supplemental material of quarterly results   |            | true                                |
| Way of getting                               |            | -                                   |
| Convening briefing of quarterly results      |            | true                                |
| Target for briefing of quarterly results     |            | (アナリスト・機関技<br>資家向け)                 |
| Note to fraction processing method           |            | (百万円未満切捨<br>て)                      |

### **Business Results-Quarterly operating results**

(in millions of yens)

| (  |          |          |
|--|----------|----------|
|  | Sep 2017 | Sep 2016 |
| Quarterly operating results                        |          |          |
| Quarterly operating results                        |          |          |
| Consolidated operating results                     |          |          |
| Consolidated income statements information         |          |          |
| Net sales  |          |          |
| Net sales  | 70,758   | 65,416   |
| % change   | 8.2      | 11.0     |
| Operating income                                   |          |          |
| Operating income                                   | 11,144   | 11,360   |
| % change   | -1.9     | -2.1     |
| Ordinary income                                    |          |          |
| Ordinary income                                    | 11,801   | 11,326   |
| % change   | 4.2      | -1.0     |
| Profit attributable to owners of parent            |          |          |
| Profit attributable to owners of parent            | 8,791    | 8,565    |
| % change   | 2.6      | 0.8      |
| Note to consolidated income statements information |          |          |
| Comprehensive income                               |          |          |
| Comprehensive income                               | 8,867    | 8,481    |
| Change in comprehensive income                     | 4.6      | 2.9      |
| Other consolidated operating results               |          |          |
| Basic earnings per share (Yen)                     | 238.45   | 232.33   |
| Diluted earnings per share (Yen)                   | 238.30   | 232.20   |
| Note to consolidated operating results             |          |          |
| Note to operating results                          | -        |          |

#### **Business Results-Quarterly financial positions**

(in millions of yens)

|  | Sep 2017 | Mar 2017 |
|--|----------|----------|
| Quarterly financial positions            |          |          |
| Quarterly financial positions            |          |          |
| Consolidated financial positions         |          |          |
| Total assets                             | 345,920  | 221,538  |
| Net assets                               | 144,148  | 137,600  |
| Capital adequacy ratio (%)               | 41.6     | 62.0     |
| Note to consolidated financial positions |          |          |
| Owner's equity                           | 143,741  | 137,257  |
| Note to financial positions              | -        |          |

### **Business Results-Note to quarterly business results**

|  | Sep 2017 |
|--|----------|
| Quarterly note to business results     |          |
| Quarterly note to business results     |          |
| Note to consolidated financial results |          |
| Note to consolidated financial results | -        |

#### **Quarterly Dividends**

(in millions of yens)

|                     | Mar 2018 | Sep 2017 | Mar 2017 |
|---------------------|----------|----------|----------|
| Quarterly dividends |          |          |          |
|                     |          |          |          |

| Dividends  |        |        |
|--|--------|--------|
| Dividend per share (Yen)   |        |        |
| Dividend per share (Yen)   |        |        |
| First quarter  |        |        |
| Result   | -      | -      |
| Second quarter   |        |        |
| Result   | 65.00  | 65.00  |
| Third quarter  |        |        |
| Result   |        | -      |
| Forecast   | -      |        |
| Upper  | -      |        |
| Lower  | -      |        |
| Year end   |        |        |
| Result   |        | 65.00  |
| Forecast   | 65.00  |        |
| Upper  | -      |        |
| Lower  | -      |        |
| Annual   |        |        |
| Result   |        | 130.00 |
| Forecast   | 130.00 |        |
| Upper  | -      |        |
| Lower  | -      |        |
| Correction of dividend forecast from the most recent dividend forecast |        |        |
| Correction of dividend forecast from the most recent dividend forecast |        |        |
| Annual   | -      |        |
| Note to dividends  |        |        |
| Note to dividends  |        |        |
| Annual   | -      |        |

## **Quarterly Forecasts**

(in millions of yens)

| Mar 2018   |
|--|
|  |
|  |
| 3. 平成30年 3月期の<br>連結業績予想(平成<br>29年 4月 1日~平成<br>30年 3月31日) |
|  |
| -  |
|  |
|  |
|  |
| 168,800  |
| -  |
| -  |
|  |
| -  |
| -  |
| -  |
|  |
|  |
| 23,700   |
| -  |
| -  |
|  |
| -  |
| -  |
| -  |
|  |
|  |
| 23,300   |
|  |

| Upper  | -  |
|--|--|
| Lower  | -  |
| % change   |  |
| Forecast   | -  |
| Upper  | -  |
| Lower  | -  |
| Profit attributable to owners of parent                                  |  |
| Profit attributable to owners of parent                                  |  |
| Forecast   | 17,300   |
| Upper  | -  |
| Lower  | -  |
| % change   |  |
| Forecast   | -  |
| Upper  | -  |
| Lower  | -  |
| Basic earning per share (Yen)  |  |
| Basic earnings per share (Yen)   |  |
| Forecast   | 469.22   |
| Upper  | -  |
| Lower  | -  |
| Note to consolidated forecasts   |  |
| Note to forecasts  | 当社(30年3月間30年3月間30年3月間30年3月間30年3月間30年3月間30年3月間30年3月間30年3月間30年3月1日 1日 1 |
| Correction of financial forecast from the most recent financial forecast |  |
| Correction of financial forecast from the most recent financial forecast |  |
| Forecast   | true   |
|  |  |

# Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

|  | Sep 2017  |
|--|---|
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |   |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |   |
| Others   |   |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) |   |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | true  |
| Number of subsidiaries newly consolidated  | 2   |
| Name of subsidiaries newly consolidated  | Sawai America Inc. ,<br>Upsher-Smith<br>Laboratories, LLC |
| Number of subsidiaries excluded from consolidation   | -   |
| Name of subsidiaries excluded from consolidation   | -   |
| Note to material changes in subsidiaries during this period  |   |
| Note to material changes in subsidiaries during this period  | -   |

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

|  | Sep 2017 |
|--|----------|
| Applying of specific accounting of the consolidated quarterly financial statements         |          |
| Applying of specific accounting of the consolidated quarterly financial statements         |          |
| Others   |          |
| Applying of specific accounting of the consolidated quarterly financial statements         |          |
| Applying of specific accounting of the consolidated quarterly financial statements         | true     |
| Note to applying of specific accounting of the consolidated quarterly financial statements |          |
| Note to applying of specific accounting of the consolidated quarterly financial statements | -        |

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

|  | Sep 2017 |
|--|----------|
| Changes in accounting policies, accounting estimates and retrospective restatement         |          |
| Changes in accounting policies, accounting estimates and retrospective restatement         |          |
| Others   |          |
| Changes in accounting policies, accounting estimates and retrospective restatement         |          |
| Changes in accounting policies based on revisions of accounting standard                   | -        |
| Changes in accounting policies other than ones based on revisions of accounting standard   | -        |
| Changes in accounting estimates  | -        |
| Retrospective restatement  | -        |
| Note to changes in accounting policies, accounting estimates and retrospective restatement |          |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | -        |

#### Notes, Quarterly-Number of issued and outstanding shares common stock

|  | Sep 2017   | Mar 2017   | Sep 2016   |
|--|------------|------------|------------|
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Others   |            |            |            |
| Number of issued and outstanding shares (common stock)                                       |            |            |            |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 38,170,588 | 38,167,988 |            |
| Number of treasury stock at the end of fiscal year   | 1,299,572  | 1,299,572  |            |
| Average number of shares   | 36,869,499 |            | 36,867,632 |
| Note to number of issued and outstanding shares (common stock)                               |            |            |            |
| Note to number of issued and outstanding shares (common stock)                               | -          |            |            |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.