# **Translation Purpose Only**

November 16, 2017

#### To All Concerned Parties

6-8-7 Ginza, Chuo-ku, Tokyo Frontier Real Estate Investment Corporation Kazuichi Nagata, Executive Director (Securities Code: 8964)

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### **Notice Concerning Extension of Commitment Line Period**

Frontier Real Estate Investment Corporation (the "Investment Corporation") hereby announces that it has extended the period of the commitment line agreement with Mizuho Trust & Banking Co., Ltd. stated in the press release announced on February 14, 2014. Details are provided below.

1. Extension of the period of the commitment line agreement

Current period : December 13, 2020 Extended period : December 13, 2021

## 2. Outline of the commitment line agreement concluded on February 14, 2014

Purpose for Establishment of	The Investment Corporation has decided to establish a commitment line in
Commitment Line	order to continuously secure stable financial ground in preparation of
	acquisitions of specified assets, refinancing risk, and others.
Maximum Amount	¥2,000Million
Lender	Mizuho Trust & Banking Co., Ltd.
Date of Agreement	February 14, 2014
Collateral	Unsecured, Unguaranteed

#### 3. Overview of commitment lines after this extension

Lender	Maximum Amount (million yen)	Date of Agreement	Commitment Period
Mitsubishi UFJ Trust and Banking Corporation	5,500	February 7, 2014	February 6, 2021
Sumitomo Mitsui Trust Bank,	4,500	September 29, 2015	September 29, 2020
Limited			

Sumitomo Mitsui Banking	3,000	September 1, 2015	August 31, 2020
Corporation			
Mizuho Trust & Banking Co.,	2,000	February 14, 2014	December 13, 2021
Ltd.			
Total	15,000	-	-

#### 4. Others

There is no important change to the "Investment risks" description in the latest securities registration statement submitted on September 27, 2017.

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Frontier Real Estate Investment website : <a href="http://www.frontier-reit.co.jp/eng/">http://www.frontier-reit.co.jp/eng/</a>

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