

December 8, 2017

To: Shareholders with Voting Rights

The Minato Bank, Ltd.
2-1-1, Sannomiya-cho
Chuo-ku, Kobe, Japan
Hiroaki Hattori, President

**PARTIAL AMENDMENT TO NOTICE OF CONVOCATION FOR
EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS**

The Minato Bank, Ltd. (the “**Bank**”) hereby announces that a typographical error was found in the Bank’s “NOTICE OF CONVOCATION FOR EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS,” which was sent to the shareholders with voting rights on December 4, 2017.

The Bank apologizes for any inconvenience this may cause and hereby amends the content as follows:

The details of the amendment (amended portion underlined)

Proposal 1: Approval for Share Exchange Agreement with Kansai Mirai Financial Group, Inc. (page 15)

Under “b-1 Outline of Calculation”:

(After amendment)

Kansai Urban’s Synergies-inclusive 100% Equity Value (includes present value of synergies for both valuation methods)

Comparable companies analysis	123.8 billion yen	-	208.4 billion yen
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DDM Analysis	113.1 billion yen	-	<u>168.1</u> billion yen
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(Before amendment)

Kansai Urban’s Synergies-inclusive 100% Equity Value (includes present value of synergies for both valuation methods)

Comparable companies analysis	123.8 billion yen	-	208.4 billion yen
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DDM Analysis	113.1 billion yen	-	<u>130.1</u> billion yen
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