

This flash report is unaudited and the translation of the Japanese language version.



**Flash Report for the 2<sup>nd</sup> Quarter of Fiscal Year Ending May 31, 2018**  
**[under Japanese GAAP] (Non-consolidated)** December 20, 2017

Company Name Oracle Corporation Japan Listed Stock Exchange: TSE 1<sup>st</sup> Section  
 Ticker: 4716 URL: <http://www.oracle.com/jp/corporate/investor-relations/index.html>  
 Contact & responsible personal Telephone: 03-6834-6666  
 Representative personal Tadahiro Kaneko, Representative Executive Officer, Chief Legal Officer  
 Contact & responsible personal Shigeru Nosaka, Executive Deputy President & CFO  
 Quarterly Report Filing Date (as planned): January 12, 2018  
 Schedule for dividends payment: -  
 Preparation of supplementary materials on quarterly financial results: Yes  
 Holding of quarterly financial results conference: Yes (for analysts and institutional investors)  
 (Amount of less than ¥1 million are rounded down)

## 1. Financial results for this term (from June 1, 2017 to November 30, 2017)

## (1) Operating result

(% of change from previous year)

	Revenue		Operating Income		Ordinary Income		Net Income	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
2 <sup>nd</sup> Quarter, May 2018	84,136	4.4	25,017	4.7	24,993	4.8	17,270	4.4
2 <sup>nd</sup> Quarter, May 2017	80,595	3.6	23,902	5.9	23,840	5.2	16,543	9.4

	Net income per share		Net income per share (diluted)	
	Yen	Sen	Yen	Sen
2 <sup>nd</sup> Quarter, May 2018	135	25	134	96
2 <sup>nd</sup> Quarter, May 2017	129	72	129	45

## (2) Financial Position

	Total Assets	Net assets	Ratio of shareholders' equity	Net asset per share	
	Million Yen	Million Yen	%	Yen	Sen
2 <sup>nd</sup> Quarter, May 2018	192,121	109,596	56.9	854	82
FY ended May 2017	198,731	105,783	52.9	824	79

Shareholders' equity 1<sup>st</sup> Quarter, May 2018: 109,269 Million Yen (FY2017: 105,221 Million Yen)

## 2. Dividends

	Dividend per share					
	1 <sup>st</sup> Quarter end		2 <sup>nd</sup> Quarter end		3 <sup>rd</sup> Quarter end	
	Yen	Sen	Yen	Sen	Yen	Sen
FY ended May 2017	-		0	00	-	
FY ending May 2018	-		-		-	
FY ending May 2018(Forecast)	-		-		-	

(Note1) Revision of outlook for dividends in this quarter: No

(Note2) Year-end dividend for the next fiscal year has yet to be determined.

## 3. Forecast for the May 2018 term (from June 1, 2017 to May 31, 2018)

(% of change from previous year)

	Revenue	Net income per share
	%	Yen
Entire term	1.0~4.0	287~297

(Note1) Revision of forecast for May 2018 term in this quarter: No

(Note2) Company uses ranges of values for the forecast.

(Note3) Estimation of effective tax rate is 31.0%

#### 4. Other information

(1) Adoption of specified accounting methods for the preparation of quarterly non-consolidated financial statements: Yes

(2) Changes in accounting policies, procedures, presentation rules, etc

(i) Changes in accounting policies due to revision of accounting standards : None	None
(ii) Changes in accounting policies due to reasons other than (i): None	None
(iii) Changes in accounting estimates : None	None
(iv) Restatements : None	None

(3) The number of shares outstanding (common stock)

(i) The number of shares outstanding (inclusive of treasury stock)	2 <sup>nd</sup> Quarter, May 2018	127,931,971 shares
	FY ended May 2017	127,728,671 shares
(ii) The number of treasury stock	2 <sup>nd</sup> Quarter, May 2018	103,902 shares
	FY ended May 2017	154,522 shares
(iii) The number of average shares outstanding (cumulative, non-consolidated, at end of third quarter)	2 <sup>nd</sup> Quarter, May 2018	127,696,628 shares
	2 <sup>nd</sup> Quarter, May 2017	127,526,314 shares

(Note) The Company's stock held by Board Incentive Plan Trust and Employee Stock Ownership Plan Trust is included in the number of shares held in treasury.

The treasury shares which remain in the BIP trust and the ESOP trust are included in the treasury stock to be deducted in the calculation of the number of average shares outstanding during the term.

#### Caution1:

These quarterly financial statements are outside the scope of quarterly review procedures.

#### Caution2:

Above forecast is based on the information available at a time of issuance of this report, and the actual result may change by various reasons. Please refer to Qualitative information for Forecasts, on page 4.