

December 27, 2017

To all concerned parties:

Investment Corporation

**Japan Retail Fund Investment Corporation**

(Tokyo Stock Exchange Company Code: 8953)

Representative: Shuichi Namba, Executive Director

URL: <http://www.jrf-reit.com/english/>

Asset Management Company

**Mitsubishi Corp.-UBS Realty Inc.**

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### Notice Concerning Debt Financing (Determination of Interest Rate)

Regarding new debt financing which was announced in the news releases titled “Notice Concerning Debt Financing (Refinancing)” dated December 22, 2017, Japan Retail Fund Investment Corporation announced today the applicable interest rate for the new loan has been determined as follows.

#### · Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
Shinkin Central Bank	¥ 2.5 billion	10 years	Fixed	0.61500%	December 29, 2017	Unsecured and unguaranteed, lump sum repayment	December 28, 2027