

## Document and entity information

	Feb 2018	Nov 2017
Company information		
Company information		
FASF member mark		true
Document name		第3四半期決算短信 〔日本基準〕(連結)
Filing date		2017-12-28
Company name		Tri-Stage Inc.
Securities code		21780
URL		http://www.tri-stage.jp/
Representative		
Title		代表取締役会長
Name		丸田 昭雄
Inquiries		
Title		経営管理部長
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Other		
Quarterly statement filing date (as planned)		2018-01-12
Supplemental material of quarterly results		true
Way of getting		-
Convening briefing of quarterly results		true
Target for briefing of quarterly results		(証券アナリスト・機関 投資家向け)
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		true
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2018-02-28	
Quarterly period		3

## Business Results-Quarterly operating results

(in millions of yens)

	Nov 2017	Nov 2016
Quarterly operating results		

## Quarterly operating results

### Consolidated operating results

#### Consolidated income statements information

##### Net sales

Net sales	42,284	35,198
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% change	20.1	26.6
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##### Operating income

Operating income	865	1,271
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% change	-31.9	64.7
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##### Ordinary income

Ordinary income	163	1,251
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% change	-86.9	63.0
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##### Profit attributable to owners of parent

Profit attributable to owners of parent	-129	746
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% change	-	75.8
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#### Note to consolidated income statements information

##### Comprehensive income

Comprehensive income	-135	693
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Change in comprehensive income	-	62.3
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##### Other consolidated operating results

Basic earnings per share (Yen)	-4.46	27.24
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Diluted earnings per share (Yen)	-	27.12
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#### Note to consolidated operating results

##### Note to operating results

(注) 1. 当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、「1株当たり四半期純利益」及び「潜在株式調整後1株当たり四半期純利益」を算定しております。2. 平成30年2月期第3四半期の潜在株式調整後1株当たり四半期純利益については、潜在株式は存在するものの1株当たり四半期純損失であるため記載しておりません。

## Business Results-Quarterly financial positions

(in millions of yens)

Nov 2017

Feb 2017

### Quarterly financial positions

#### Quarterly financial positions

##### Consolidated financial positions

Total assets	17,686	16,694
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Net assets	8,346	9,127
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Capital adequacy ratio (%)	45.8	53.3
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##### Note to consolidated financial positions

Owner's equity	8,107	8,891
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Note to financial positions	-	
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## Business Results-Note to quarterly business results

Nov 2017

### Quarterly note to business results

#### Quarterly note to business results

##### Note to consolidated financial results

Note to consolidated financial results	-
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## Quarterly Dividends

(in millions of yens)

	Feb 2018	Nov 2017	Feb 2017
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	0.00		0.00
Third quarter			
Result	-		-
Year end			
Result			90.00
Forecast	10.00		
Upper	-		
Lower	-		
Annual			
Result			90.00
Forecast	10.00		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			
Annual		配当予想の修正については、平成29年12月22日に公表いたしました「業績予想及び配当予想の修正並びに役員報酬の減額に関するお知らせ」をご覧ください。2. 当社は、平成29年3月1日付で普通株式1株につき4株の株式分割を行っております。平成29年2月期は、当該株式分割前の実際の配当金の額を記載しております。	

## Quarterly Forecasts

(in millions of yens)

	Feb 2018
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3. 平成30年2月期の連結業績予想(平成29年3月1日～平成30年2月28日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	54,736
Upper	-
Lower	-
% change	
Forecast	15.7
Upper	-
Lower	-
Operating income	

Operating income	
Forecast	935
Upper	-
Lower	-
% change	
Forecast	-32.9
Upper	-
Lower	-
Ordinary income	
Ordinary income	
Forecast	217
Upper	-
Lower	-
% change	
Forecast	-84.1
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	-130
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	-4.49
Upper	-
Lower	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	-
Note to consolidated forecasts	

Note to forecasts

連結業績予想の修正については、平成29年12月22日に公表いたしました「業績予想及び配当予想の修正並びに役員報酬の減額に関するお知らせ」をご覧ください。

## Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Nov 2017

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

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Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

(注)特定子会社の異動には該当いたしません、株式会社アドフレックス・コミュニケーションズを第1四半期連結会計期間より連結子会社としております。

# Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

Nov 2017

## Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

### Others

Applying of specific accounting of the consolidated quarterly financial statements

Applying of specific accounting of the consolidated quarterly financial statements

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Note to applying of specific accounting of the consolidated quarterly financial statements

Note to applying of specific accounting of the consolidated quarterly financial statements

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# Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

Nov 2017

## Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies, accounting estimates and retrospective restatement

### Others

Changes in accounting policies, accounting estimates and retrospective restatement

Changes in accounting policies based on revisions of accounting standard

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Changes in accounting policies other than ones based on revisions of accounting standard

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Changes in accounting estimates

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Retrospective restatement

-

Note to changes in accounting policies, accounting estimates and retrospective restatement

Note to changes in accounting policies, accounting estimates and retrospective restatement

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# Notes, Quarterly-Number of issued and outstanding shares common stock

Nov 2017

Feb 2017

Nov 2016

## Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

### Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

30,517,200

30,517,200

Number of treasury stock at the end of fiscal year

1,422,152

1,451,752

Average number of shares

29,079,301

27,409,267

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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