

January 10, 2018

To all concerned parties:

Investment Corporation

Japan Retail Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 8953)

Representative: Shuichi Namba, Executive Director

URL: <http://www.jrf-reit.com/english/>

Asset Management Company

Mitsubishi Corp.-UBS Realty Inc.

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Notice Concerning Debt Financing (Determination of Interest Rate)

Regarding new debt financing which was announced in the news release titled “Notice Concerning Debt Financing (New Debt Financing)” dated November 27, 2017, Japan Retail Fund Investment Corporation announced today the applicable interest rate for the new loan has been determined as follows.

• Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
Mizuho Bank, Ltd.	¥ 2 billion	10 years	Fixed	0.64300%	January 12, 2018	Unsecured and unguaranteed, lump sum repayment	January 12, 2028

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.