

## Document and entity information

Nov 2017

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-01-11
Company name		S-Pool,Inc.
Securities code		24710
URL		http://www.spool.co.jp
Representative		
Title		代表取締役会長兼社長
Name		浦上 壮平
Inquiries		
Title		取締役管理本部担当
Name		佐藤 英朗
Tel		03-6859-5599
Other		
Date of general shareholders' meeting (as planned)		2018-02-27
Dividend payable date (as planned)		2018-02-28
Annual securities report filing date (as planned)		2018-02-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト・金融機関向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		true
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2017-11-30

## Business Results-Operating results

(in millions of yens)

	Nov 2017	Nov 2016
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	11,696	9,236
% change	26.6	27.1
Operating income		
Operating income	674	507
% change	32.8	753.2
Ordinary income		
Ordinary income	687	496
% change	38.4	902.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	423	408
% change	3.8	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	422	407
Change in comprehensive income	3.7	-
Other consolidated operating results		
Basic earnings per share (Yen)	136.60	135.85
Diluted earnings per share (Yen)	134.14	130.24
Rate of return on equity (%)	34.0	48.2
Ordinary income to total assets ratio (%)	16.7	15.6
Operating income to net sales ratio (%)	5.8	5.5
Note to consolidated operating results		
Investment profit (loss) on equity method	0	0
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Nov 2017	Nov 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	4,493	3,717
Net assets	1,473	1,041
Capital adequacy ratio (%)	32.5	27.8
Net assets per share (Yen)	462.71	344.52
Note to consolidated financial positions		
Owner's equity	1,459	1,034
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Nov 2017	Nov 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	801	725
Cash flows from investing activities	-577	-480
Cash flows from financing activities	-58	138
Cash and equivalents, end of period	1,240	1,074
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Nov 2017
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Nov 2018	Nov 2017	Nov 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.00	10.00
Forecast	5.00		
Upper	-		
Lower	-		
Annual			
Result		18.00	10.00
Forecast	5.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		56	30
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		13.2	7.4
Forecast	16.8		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.5	3.6
Note to dividends			
Note to dividends			

Annual

(注1) 当社は平成30年3月1日を効力発生日として1株につき5株の割合で株式分割を行います。平成28年11月期及び平成29年11月期の配当金につきましては、分割前の株式に対するものであります。(注2) 平成30年11月期(予想)につきましては、平成30年3月1日を効力発生日として1株につき5株の割合で株式分割を行う影響を考慮しております。

## Forecasts

(in millions of yens)

	Nov 2018	May 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成30年11月期の連結業績予想(平成29年12月1日～平成30年11月30日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	13,587	6,431
Upper	-	-
Lower	-	-
% change		
Forecast	16.2	20.7
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	814	302
Upper	-	-
Lower	-	-
% change		
Forecast	20.7	15.5
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	802	296
Upper	-	-
Lower	-	-
% change		
Forecast	16.7	11.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	468	162
Upper	-	-
Lower	-	-
% change		
Forecast	10.7	-6.7
Upper	-	-
Lower	-	-

Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	29.72	10.29
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	(注)平成30年11月期の「1株当たり当期純利益」につきましては、平成30年3月1日を効力発生日として1株につき5株の割合で株式分割を行う影響を考慮しております。	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Nov 2017
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Nov 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Nov 2017	Nov 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	3,153,400	3,003,400
Number of treasury stock at the end of fiscal year	129	62

Average number of shares	3,099,494	3,003,338
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Nov 2017
Non-consolidated operating results	
Non-consolidated operating results	
Note to non-consolidated operating results	
Note to operating results	-

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Nov 2017
Non-consolidated financial positions	
Non-consolidated financial positions	
Note to non-consolidated financial positions	
Note to financial positions	-

## Business Results-Note to overview of nonconsolidated business results

	Nov 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Nov 2018
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.