

February 2, 2018

To all concerned parties:

Investment Corporation

**Japan Retail Fund Investment Corporation**

(Tokyo Stock Exchange Company Code: 8953)

Representative: Shuichi Namba, Executive Director

URL: <http://www.jrf-reit.com/english/>

Asset Management Company

**Mitsubishi Corp.-UBS Realty Inc.**

Representative: Toru Tsuji, President &amp; CEO

Inquiries: Keita Araki, Head of Retail Division

TEL: +81-3-5293-7081

Correction: Notice Concerning Debt Financing (Refinancing)

This is a correction notice of the new release titled “Notice Concerning Debt Financing (Refinancing)” dated January 26, 2018. Corrections are as follows.

Page 2. “2. Status of Interest-Bearing Debts After Refinancing” (Corrections are indicated by underline.)

[Before Correction]

(Yen in millions)

	Before	After	Variation
Short-Term Borrowings	<u>0</u>	<u>0</u>	0
Total Short-Term Interest-Bearing Debt	<u>0</u>	<u>0</u>	0
Long-Term Borrowings	<u>369,691</u>	<u>369,691</u>	0
Corporate Bonds	29,500	29,500	0
Total Long-Term Interest-Bearing Debt	<u>399,191</u>	<u>399,191</u>	0
Total Borrowings and Corporate Bonds	<u>399,191</u>	<u>399,191</u>	0

[After Correction]

(Yen in millions)

	Before	After	Variation
Short-Term Borrowings	<u>5,000</u>	<u>5,000</u>	0
Total Short-Term Interest-Bearing Debt	<u>5,000</u>	<u>5,000</u>	0
Long-Term Borrowings	<u>371,691</u>	<u>371,691</u>	0
Corporate Bonds	29,500	29,500	0
Total Long-Term Interest-Bearing Debt	<u>401,191</u>	<u>401,191</u>	0
Total Borrowings and Corporate Bonds	<u>406,191</u>	<u>406,191</u>	0

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.