

Document and entity information

	Mar 2018	Dec 2017
Company information		
Company information		
FASF member mark		true
Document name		第3四半期決算短信 〔日本基準〕（連 結）
Filing date		2018-02-08
Company name		SHINAGAWA REFRACTORIES CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		true
Sapporo		true
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		53510
URL		http://www.shinagawa.co.jp
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2018-03-31	
Quarterly period		3
Representative		
Title		代表取締役社長
Name		相川 貢
Inquiries		
Title		取締役常務執行役員
Name		加藤 健
Tel		03-6265-1600
Other		
Quarterly statement filing date (as planned)		2018-02-13
Supplemental material of quarterly results		-
Way of getting		-
Convening briefing of quarterly results		-
Target for briefing of quarterly results		-
Note to fraction processing method		（百万円未満切捨 て）

Business Results-Quarterly operating results

(in millions of yens)

	Dec 2017	Dec 2016
Quarterly operating results		
Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	76,539	76,956
% change	-0.5	4.3
Operating income		
Operating income	5,027	4,683
% change	7.4	27.4
Ordinary income		
Ordinary income	5,365	4,694
% change	14.3	27.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,987	2,601
% change	14.8	17.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,571	3,326
Change in comprehensive income	37.4	218.2
Other consolidated operating results		
Basic earnings per share (Yen)	318.37	275.95
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	平成29年10月1日 付で普通株式10株を 1株に併合しております。 これに伴い、前連 結会計年度の期首に 当該株式併合が行わ れたと仮定し、1株当 たり四半期純利益を 算定しております。	

Business Results-Quarterly financial positions

(in millions of yens)

	Dec 2017	Mar 2017
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	108,960	106,507
Net assets	57,483	54,186
Capital adequacy ratio (%)	46.0	44.8
Net assets per share (Yen)	5,372.48	5,056.80
Note to consolidated financial positions		
Owner's equity	50,172	47,670
Note to financial positions	平成29年10月1日 付で普通株式10株を 1株に併合しており ます。これに伴い、前 連結会計年度の期首 に当該株式併合が行 われたと仮定し、1株 当たり純資産を算定 しております。	

Business Results-Note to quarterly business results

	Dec 2017
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	

Quarterly Dividends

(in millions of yens)

	Mar 2018	Dec 2017	Mar 2017
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result	-		-
Second quarter			
Result	3.50		3.00
Third quarter			
Result	-		-
Year end			
Result			4.00
Forecast	35.00		
Upper	-		
Lower	-		
Annual			
Result			7.00
Forecast	-		
Upper	-		
Lower	-		
Correction of dividend forecast from the most recent dividend forecast			
Correction of dividend forecast from the most recent dividend forecast			
Annual	-		
Note to dividends			
Note to dividends			

Annual

平成29年10月1日付で普通株式10株を1株に株式併合しております。平成30年3月期（予想）の1株当たり期末配当金につきましては、当該株式併合を考慮した金額を記載し、年間配当金合計は、「-」として記載しております。株式併合を考慮しない場合の平成30年3月期（予想）の期末配当金は3.5円となり、1株当たり配当金は7円となります。詳細につきましては、「業績予想の適切な利用に関する説明、その他特記事項」をご覧ください。

Quarterly Forecasts

(in millions of yens)

	Mar 2018
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3. 平成30年3月期の連結業績予想（平成29年4月1日～平成30年3月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-

Main table of consolidated forecasts

Net sales		
Net sales		
Forecast		102,000
Upper		-
Lower		-
% change		
Forecast		-1.7
Upper		-
Lower		-
Operating income		
Operating income		
Forecast		5,600
Upper		-
Lower		-
% change		
Forecast		-11.7
Upper		-
Lower		-
Ordinary income		
Ordinary income		
Forecast		5,700
Upper		-
Lower		-
% change		
Forecast		-10.5
Upper		-
Lower		-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast		2,700
Upper		-
Lower		-
% change		
Forecast		-25.1
Upper		-
Lower		-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast		286.40
Upper		-
Lower		-
Note to consolidated forecasts		
Note to forecasts		平成30年3月期の連結業績予想における1株当たり当期純利益につきましては、株式併合の影響を考慮しております。詳細につきましては、「連結業績予想の適切な利用に関する説明、その他特記事項」をご覧ください。
Correction of financial forecast from the most recent financial forecast		
Correction of financial forecast from the most recent financial forecast		
Forecast		-

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2017

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	大石橋品川栄源連鑄耐火材料有限公司
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

	Dec 2017
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	-
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	-

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2017
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

Notes, Quarterly-Number of issued and outstanding shares common stock

	Dec 2017	Mar 2017	Dec 2016
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	9,429,366	9,429,366	

Number of treasury stock at the end of fiscal year	90,558	2,285	
Average number of shares	9,382,272		9,427,436
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	平成29年10月1日付 で普通株式10株を1 株に株式併合してお ります。これに伴い、 前連結会計年度の期 首に当該株式併合が 行われたと仮定し、期 末発行済株式数、期末 自己株式数及び期中 平均株式数を算定し ております。		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.