

Document and entity information

		Dec 2017
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-02-14
Company name		V-cube,Inc.
Securities code		36810
URL		http://jp.vcube.com
Representative		
Title		代表取締役社長
Name		間下 直晃
Inquiries		
Title		取締役 CFO
Name		大川 成儀
Tel		03(5768)3111
Other		
Date of general shareholders' meeting (as planned)		2018-03-28
Annual securities report filing date (as planned)		2018-03-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		true
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2017-12-31

Business Results-Operating results

(in millions of yens)

Dec 2017

Dec 2016

Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	6,638	7,239
% change	-8.3	19.0
Operating income		
Operating income	-550	36
% change	-	-89.5
Ordinary income		
Ordinary income	-567	-197
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	-3,051	-527
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-2,887	-616
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	-153.74	-27.58
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	-87.7	-13.4
Ordinary income to total assets ratio (%)	-5.3	-1.9
Operating income to net sales ratio (%)	-8.3	0.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	7
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2017	Dec 2016
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	11,091	10,502
Net assets	4,213	3,979
Capital adequacy ratio (%)	30.1	34.4
Net assets per share (Yen)	139.12	186.94
Note to consolidated financial positions		
Owner's equity	3,343	3,612
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2017	Dec 2016
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	870	1,300
Cash flows from investing activities	-2,423	-2,142
Cash flows from financing activities	2,870	867
Cash and equivalents, end of period	3,378	1,999
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Dec 2018	Dec 2017	Dec 2016
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	-
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	-
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	-
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

Dec 2018

Jun 2018

Forecasts			
Forecasts			
Title for forecasts		3 . 平成30年12月期の連結業績予想（平成30年1月1日～平成30年12月31日）	
Preamble to consolidated forecasts			
Preamble to forecasts		-	
Main table of consolidated forecasts			
Net sales			
Net sales			
Forecast		7,101	3,231
Upper		-	-
Lower		-	-
% change			
Forecast		6.5	5.1
Upper		-	-
Lower		-	-
Operating income			
Operating income			
Forecast		387	45
Upper		-	-
Lower		-	-
% change			
Forecast		-	-
Upper		-	-
Lower		-	-
Ordinary income			
Ordinary income			
Forecast		347	24
Upper		-	-
Lower		-	-
% change			
Forecast		-	-
Upper		-	-
Lower		-	-
Profit attributable to owners of parent			
Profit attributable to owners of parent			
Forecast		158	-49
Upper		-	-
Lower		-	-
% change			
Forecast		-	-
Upper		-	-
Lower		-	-
Basic earnings per share (Yen)			
Basic earnings per share (Yen)			
Forecast		6.58	-2.06
Upper		-	-
Lower		-	-
Note to consolidated forecasts			
Note to forecasts		-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2017

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	true
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Dec 2017
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Dec 2017	Dec 2016
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	24,062,200	19,370,800
Number of treasury stock at the end of fiscal year	28,800	47,200
Average number of shares	19,848,782	19,122,194
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 1 . 自己株式に含めている従業員持株会信託口が保有する当社株式数は28,800株であります。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Dec 2017	Dec 2016
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	3,483	3,972
% change	-12.3	12.2
Operating income		
Operating income	23	142
% change	-83.2	5.0
Ordinary income		
Ordinary income	25	-112
% change	-	-
Profit		

Profit	-4,129	-126
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	-208.04	-6.59
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2017	Dec 2016
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	9,264	10,312
Net assets	2,709	4,340
Capital adequacy ratio (%)	29.2	41.9
Net assets per share (Yen)	112.72	223.74
Note to non-consolidated financial positions		
Owner's equity	2,709	4,323
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2017
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Dec 2018
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.