

## Document and entity information

		Jan 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2018-03-09
Company name		Miraial Co.,Ltd.
Securities code		42380
URL		http://www.miraial.co.jp
Representative		
Title		代表取締役社長
Name		山脇 秀夫
Inquiries		
Title		専務取締役
Name		兵部 匡俊
Tel		03(3986)3782
Other		
Date of general shareholders' meeting (as planned)		2018-04-25
Annual securities report filing date (as planned)		2018-04-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家・証券アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-01-31

## Business Results-Operating results

		(in millions of yens)
		Jan 2018
		Jan 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		

Net sales		
Net sales	8,491	6,994
% change	21.4	-13.9
Operating income		
Operating income	1,098	469
% change	133.8	-0.1
Ordinary income		
Ordinary income	1,424	708
% change	101.2	-9.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,085	48
% change	-	-81.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,318	214
Change in comprehensive income	514.7	-3.6
Other consolidated operating results		
Basic earnings per share (Yen)	120.74	5.45
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.7	0.3
Ordinary income to total assets ratio (%)	6.9	3.7
Operating income to net sales ratio (%)	12.9	6.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)		
	Jan 2018	Jan 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	21,485	20,081
Net assets	16,751	15,523
Capital adequacy ratio (%)	78.0	77.3
Net assets per share (Yen)	1,863.71	1,727.07
Note to consolidated financial positions		
Owner's equity	16,751	15,523
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)		
	Jan 2018	Jan 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,025	332
Cash flows from investing activities	159	-1,004
Cash flows from financing activities	-204	1,223
Cash and equivalents, end of period	9,268	8,288
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Jan 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Jan 2019	Jan 2018	Jan 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		10.00	10.00
Forecast	10.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		20.00	0.00
Forecast	-		
Upper	-		
Lower	-		
Annual			
Result		30.00	10.00
Forecast	-		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		269	89
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		24.8	179.3
Forecast	-		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.7	0.6
Note to dividends			
Note to dividends			
Annual		(注) 1. 平成30年1月 期期末配当の内訳 普通配当 10円00銭 記念配当 10円00銭 2. 現時点において平 成31年1月期の期末 及び合計の配当金に ついては未定でありま す。	

## Forecasts

(in millions of yens)

	Jan 2019	Jul 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年1月期の 連結業績予想(平成 30年2月1日～平成 31年1月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		

Net sales		
Net sales		
Forecast	-	4,400
Upper	-	-
Lower	-	-
% change		
Forecast	-	5.0
Upper	-	-
Lower	-	-
Operating income		
Operating income		
Forecast	-	450
Upper	-	-
Lower	-	-
% change		
Forecast	-	-21.5
Upper	-	-
Lower	-	-
Ordinary income		
Ordinary income		
Forecast	-	560
Upper	-	-
Lower	-	-
% change		
Forecast	-	-34.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	-	400
Upper	-	-
Lower	-	-
% change		
Forecast	-	-38.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	-	44.50
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		
(注)通期の業績予想について、現時点では合理的な予想を行うことが困難であることから、未定といたしました。なお、通期業績予想は合理的な予想が可能となった時点で速やかに開示いたします。詳細は、添付資料2ページの「1. 経営成績等の概況(1)経営成績に関する分析」をご覧ください。		

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

		Jan 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		-
Number of subsidiaries newly consolidated		-

Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Jan 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Jan 2018	Jan 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	10,120,000	10,120,000
Number of treasury stock at the end of fiscal year	1,131,833	1,131,804
Average number of shares	8,988,191	8,988,196
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)		
	Jan 2018	Jan 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	6,849	5,546
% change	23.5	-17.2
Operating income		
Operating income	826	283
% change	191.0	-11.8
Ordinary income		
Ordinary income	1,151	719
% change	60.1	15.1
Profit		
Profit	832	70
% change	-	-41.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	92.62	7.87
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)		
	Jan 2018	Jan 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	20,428	19,261
Net assets	16,070	15,224
Capital adequacy ratio (%)	78.7	79.0
Net assets per share (Yen)	1,787.91	1,693.82
Note to non-consolidated financial positions		
Owner's equity	16,070	15,224
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Jan 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)	
	Jan 2019
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.