



March 22, 2018

Company Name: ANA HOLDINGS INC.

President and CEO: Shinya Katanozaka

(Code number: 9202 TSE 1st Section)

Contact: Director, General Administration,

Hiroshi Sakatsume

(Tel: +81-3-6735-1001)

**Notice Regarding Cancellation of Treasury Shares**

**(Cancellation of Treasury Shares Pursuant to Provisions of Article 178 of the Companies Act)**

ANA HOLDINGS INC. (the “Company”) hereby announces that, at the meeting of the Board of Directors held on March 22, 2018, its Board of Directors resolved to cancel treasury shares pursuant to Article 178 of the Companies Act of Japan.

- |  |   |
|--|---|
| 1. Class of Shares to be Canceled        | Common stock of the Company   |
| 2. Total Number of shares to be Canceled | 3,144,164 Shares (This number represents 0.89% of total outstanding shares before cancellation) |
| 3. Scheduled Date of Cancellation        | March 30, 2018  |

(Reference)

Total number of treasury shares after cancellation 348,498,361 Shares

End