



March 22, 2018

Company Name: ANA HOLDINGS INC.

President and CEO: Shinya Katanozaka

(Code number: 9202, TSE 1st section)

Contact: Director, General Administration, Hiroshi Sakatsume

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Notification of Acquisition of Fixed Assets (Aircraft)

The Company would like to announce the conclusion of contract based on the resolution passed at the meeting of the Board of Directors held on March 22, 2018 as follows.

1. Reason for the firm order

This is because in the cargo business, which is one of the pillars of ANA Group's air transportation business, the Company envisages improvement in business profitability due to (1) steadily capturing demand on Asia/China–North America routes, which will be in a growth phase over the medium- to long-term; and (2) capturing high-priced cargo business by maximizing large-scale space.

2. Details of Assets to be acquired

Details of the Assets	Catalogue Price (yen)	Delivery period (Prearranged)
2 (two) Boeing 777F aircraft	Approximately 74.6 billion yen	Fiscal Year 2019

Calculated at rate of 110yen/US dollar

3. Outline of contract party(As of December 31, 2017)

(1)

A	Company Name	The Boeing Company	
B	Location	100 North Riverside Chicago, IL. 60606, U.S.A.	
C	Name and title of representative	Dennis A. Muilenburg (Chairman, President and Chief Executive Officer)	
D	Description of Business	Manufacture and sale of commercial airplanes, integrated defense systems, etc.	
E	Capital	USD 5,061,000,000	
F	Date of establishment	July 19, 1934	
G	Net assets	USD 412,000,000	
H	Total assets	USD 92,333,000,000	
I	Major Shareholder and Stock ownership ratio	Capital World Investors	9.24%
		Evercore Trust Company, N.A.	6.99%
		Vanguard Group, Inc. (The)	4.92%
		State Street Corporation	4.59%
		Price (T.Rowe) Associates Inc	4.47%
		Washington Mutual Investors Fund	3.45%
		BlackRock Institutional Trust Company, N.A.	2.51%
		FMR, LLC	2.07%
		American Balanced Fund	1.90%
		Fundamental Investors Inc	1.67%
J	The relationship with the Company	It is a major supplier of the Company’s aircraft, with which the Company has no financial or personal transactions.	

4. Acquisition Schedule

(1)	Resolution by the Board of Directors	March 22, 2018
(2)	Conclusion of Contract	March 22, 2018
(3)	Date of Delivery	As stated in "2. Details of Assets to be acquired" above

5. Future outlook

This firm order is to accomplish stability for the mid-long term business plan. There will be no change on the Company's performance forecast relating to business results for fiscal year ending March 31, 2018.

【Reference】

Consolidated performance forecast (Announced on February 1, 2018) and previous term consolidated results.

(Units: billion yen)

	Operating Revenues	Operating Income	Recurring Profit	Net Income attributable to owners
FY2017 Forecast (Year ending March 31, 2018)	1,925.0	160.0	150.0	132.0
FY2016 Financial Result (Year ended March 31, 2017)	1,765.2	145.5	140.3	98.8

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