

March 28, 2018

To all concerned parties:

Investment Corporation

Japan Retail Fund Investment Corporation

(Tokyo Stock Exchange Company Code: 8953)

Representative: Shuichi Namba, Executive Director

URL: <http://www.jrf-reit.com/english/>

Asset Management Company

Mitsubishi Corp.-UBS Realty Inc.

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Notice Concerning Debt Financing (Determination of Interest Rate)

Japan Retail Fund Investment Corporation announced today the applicable interest rate for the new loans which had not been determined at the time of press release titled “Notice Concerning Debt Financing (Refinancing)” released on March 23, 2018.

• Determination of Interest Rate

Lender	Loan Amount	Loan Term	Interest Rate		Anticipated Borrowing Date	Method of Borrowing, Repayment of Principal	Repayment Date
Sumitomo Mitsui Banking Corporation	¥ 5.5 billion	7.5 years	Fixed	0.43900%	March 30, 2018	Unsecured and unguaranteed, lump sum repayment	September 30, 2025
Sumitomo Mitsui Banking Corporation	¥ 3.0 billion	7.0 years	Fixed	0.39900%	March 30, 2018		March 31, 2025

This English language release is for informational purposes only, and the Japanese language release should be referred to as the original.