

## Document and entity information

Feb 2018

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-04-12
Company name		CENTRAL SECURITY PATROLS CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		97400
URL		<a href="http://www.we-are-csp.co.jp/">http://www.we-are-csp.co.jp/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-02-28
Representative		
Title		代表取締役執行役員社長
Name		鎌田 伸一郎
Inquiries		
Title		執行役員経理部長
Name		郡司 良雄
Tel		03-3344-1711
Other		
Date of general shareholders' meeting (as planned)		2018-05-24
Dividend payable date (as planned)		2018-05-25
Annual securities report filing date (as planned)		2018-05-25
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

## Business Results-Operating results

(in millions of yens)

	Feb 2018	Feb 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	53,714	49,318
% change	8.9	6.4
Operating profit		
Operating profit	1,733	1,724
% change	0.5	87.5
Ordinary profit		
Ordinary profit	2,034	2,092
% change	-2.7	75.2
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,345	1,149
% change	17.1	-30.5
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,725	2,032
Change in comprehensive income	34.1	598.6
Other consolidated operating results		
Basic earnings per share (Yen)	92.24	78.75
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	6.2	5.8
Ordinary profit to total assets ratio (%)	4.2	4.7
Operating profit to net sales ratio (%)	3.2	3.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Feb 2018	Feb 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	50,750	47,211
Net assets	24,124	21,863
Capital adequacy ratio (%)	44.8	43.6
Net assets per share (Yen)	1,558.32	1,409.27
Note to consolidated financial positions		
Owner's equity	22,736	20,562
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Feb 2018	Feb 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,209	3,301
Cash flows from investing activities	-2,013	-2,211
Cash flows from financing activities	-742	80
Cash and equivalents, end of period	4,549	5,005

## Business Results-Note to business results

Feb 2018

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

## Dividends

(in millions of yens)

	Feb 2019	Feb 2018	Feb 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		14.00	14.00
Forecast	16.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		16.00	16.00
Forecast	16.00		
Upper	-		
Lower	-		
Annual			
Result		30.00	30.00
Forecast	32.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		437	437
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		32.5	38.1
Forecast	28.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.9	2.1
Note to dividends			
Note to dividends			

Annual

(注) 29期 2 月 期 期  
 末 配 当 金 の 内 訳 普 通  
 配 当 14 円 00 銭 特 別  
 配 当 2 円 00 銭 30 年  
 2 月 期 期 末 配 当 金 の  
 内 訳 普 通 配 当 14 円  
 00 銭 特 別 配 当 2 円  
 00 銭

## Forecasts

(in millions of yens)

	Feb 2019	Aug 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年 2月期の 連結業績予想（平成 30年 3月 1日～平成 31年 2月28日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	60,000	30,000
Upper	-	-
Lower	-	-
% change		
Forecast	11.7	15.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,520	1,410
Upper	-	-
Lower	-	-
% change		
Forecast	45.4	49.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,740	1,490
Upper	-	-
Lower	-	-
% change		
Forecast	34.6	39.4
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,650	920
Upper	-	-
Lower	-	-
% change		
Forecast	22.6	42.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	111.36	62.09
Upper	-	-
Lower	-	-
Note to consolidated forecasts		

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Feb 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Feb 2018

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

-

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

## Notes-Number of issued and outstanding shares common stock

Feb 2018

Feb 2017

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

14,816,692

14,816,692

Number of treasury stock at the end of fiscal year

226,216

225,539

Average number of shares

14,590,815

14,591,203

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Feb 2018

Feb 2017

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

#### Non-consolidated income statements information

Net sales		
Net sales	43,081	40,505
% change	6.4	4.9
Operating profit		
Operating profit	1,119	1,221
% change	-8.3	196.0
Ordinary profit		
Ordinary profit	1,469	1,588
% change	-7.5	126.5
Profit		
Profit	1,109	917
% change	20.9	-33.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	76.01	62.88
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Feb 2018	Feb 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	42,370	38,693
Net assets	20,185	18,318
Capital adequacy ratio (%)	47.6	47.3
Net assets per share (Yen)	1,383.47	1,255.45
Note to non-consolidated financial positions		
Owner's equity	20,185	18,318
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Feb 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.