

Consolidated Financial Results for the Nine Months Ended March 20, 2018 [Japanese GAAP]



April 20, 2018

Company name: Genky DrugStores Co., Ltd.

Stock exchange listing: Tokyo Stock Exchange

Code number: 9267

URL: <http://www.genkydrugstores.co.jp>

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Scheduled date of filing quarterly securities report: April 27, 2018

Scheduled date of commencing dividend payments: —

Availability of supplementary briefing material on quarterly financial results: Available

Schedule of quarterly financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Nine Months Ended March 20, 2018 (June 21, 2017 to March 20, 2018)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Nine months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
March 20, 2018	69,313	—	2,833	—	2,998	—	1,990	—
March 20, 2017	—	—	—	—	—	—	—	—

(Note) Comprehensive income: Nine months ended March 20, 2018: ¥2,028 million (—%)

Nine months ended March 20, 2017: ¥— million (—%)

	Net income per share	Diluted net income per share
Nine months ended	Yen	Yen
March 20, 2018	132.99	—
March 20, 2017	—	—

(Notes) 1. The Company was established on December 21, 2017 through the sole transfer of Genky Stores, Inc.'s shares. Therefore, there were no consolidated financial results for the nine months ended March 20, 2017.

2. Diluted net income per share for the nine months ended March 20, 2018 is not recorded because there were no dilutive shares.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of March 20, 2018	54,563	22,675	41.6
As of June 20, 2017	—	—	—

(Reference) Equity: As of March 20, 2018: ¥22,675 million

As of June 20, 2017: ¥— million

The Company was established on December 21, 2017 through the sole transfer of Genky Stores, Inc.'s shares. Therefore, there were no figures for the previous fiscal year.

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal 2016	—	—	—	—	—
Fiscal 2017	—	—	—		
Fiscal 2017 (Forecast)				12.50	12.50

(Note) Revision to the forecast for dividends announced most recently: Yes

The Company was established on December 21, 2017 through the sole transfer of Genky Stores, Inc.'s shares. Therefore, there were no dividends for the previous fiscal year nor for the first and second quarter of the fiscal year ending June 20, 2018.

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2018 (June 21, 2017 to June 20, 2018)

(% indicates changes from the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	Yen
Full year	103,000	23.5	4,600	19.5	4,850	18.6	3,370 18.4	223.21

(Note) Revision to the financial results forecast announced most recently: No

The Company was established on December 21, 2017 through the sole transfer of Genky Stores, Inc.'s shares. Therefore, "changes from the previous fiscal year" indicate changes from the financial results of Genky Stores, Inc. for the previous fiscal year.

Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)
- (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No

(4) Total number of issued shares (common stock)

1) Total number of issued shares at the end of the period (including treasury stock):

As of March 20, 2018: 15,477,484 shares

As of June 20, 2017: — shares

2) Total number of treasury stock at the end of the period:

As of March 20, 2018: 47 shares

As of June 20, 2017: — shares

3) Average number of shares during the period:

Nine months ended March 20, 2018: 14,969,350 shares

Nine months ended March 20, 2017: — shares

* These quarterly financial results are not subject to audit.

* Explanation of the proper use of financial results forecast and other notes

(Cautionary notes on forward-looking statements, etc.)

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.

(Other notes)

1. Quarterly consolidated financial statements for the nine months ended March 20, 2018 (June 21, 2017 to March 20, 2018) are prepared succeeding to the quarterly consolidated financial statements of Genky Stores, Inc. which has become a wholly-owned subsidiary of the Company.
2. The period under review (December 21, 2017 to March 20, 2018) is the first quarterly consolidated financial period after the Company's establishment. However, it is reported as "the third quarter of the fiscal year ending June 20, 2018."