

Document and entity information

		Mar 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-04-26
Company name		SPK CORPORATION
Securities code		74660
URL		http://www.spk.co.jp/
Representative		
Title		代表取締役社長
Name		沖 恭一郎
Inquiries		
Title		専務取締役管理本部長
Name		藤井 修二
Tel		06-6454-2002
Other		
Date of general shareholders' meeting (as planned)		2018-06-22
Dividend payable date (as planned)		2018-05-31
Annual securities report filing date (as planned)		2018-06-22
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	42,461	37,900
% change	12.0	-3.5
Operating profit		
Operating profit	1,835	1,722
% change	6.6	2.7
Ordinary profit		
Ordinary profit	1,874	1,746
% change	7.3	2.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,271	1,187
% change	7.1	5.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,345	1,211
Change in comprehensive income	11.1	18.8
Other consolidated operating results		
Basic earnings per share (Yen)	253.31	236.48
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.4	8.3
Ordinary profit to total assets ratio (%)	8.4	8.4
Operating profit to net sales ratio (%)	4.3	4.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	23,697	21,226
Net assets	15,714	14,689
Capital adequacy ratio (%)	66.3	69.2
Net assets per share (Yen)	3,129.59	2,925.57
Note to consolidated financial positions		
Owner's equity	15,714	14,689
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	405	1,332
Cash flows from investing activities	-1,314	-463
Cash flows from financing activities	237	-410
Cash and equivalents, end of period	3,972	4,639
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		32.00	31.00
Forecast	33.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		33.00	32.00
Forecast	34.00		
Upper	-		
Lower	-		
Annual			
Result		65.00	63.00
Forecast	67.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		326	316
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.7	26.6
Forecast	25.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.1	2.2
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3 . 平成31年 3 月期の連結業績予想（平成30年 4 月 1 日～平成31年 3 月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	41,500	19,900
Upper	-	-
Lower	-	-
% change		
Forecast	-2.3	-2.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,900	900
Upper	-	-
Lower	-	-
% change		
Forecast	3.5	2.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,920	910
Upper	-	-
Lower	-	-
% change		
Forecast	2.4	1.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,460	630
Upper	-	-
Lower	-	-
% change		
Forecast	14.8	4.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	266.87	125.47
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	5,226,900	5,226,900
Number of treasury stock at the end of fiscal year	205,789	205,789
Average number of shares	5,021,111	5,021,111
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	38,204	34,208
% change	11.7	0.7
Operating profit		
Operating profit	1,315	1,231
% change	6.9	4.8
Ordinary profit		
Ordinary profit	1,435	1,370
% change	4.8	5.2

Profit		
Profit	1,009	977
% change	3.3	10.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	201.04	194.63
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	20,011	18,024
Net assets	13,458	12,723
Capital adequacy ratio (%)	67.3	70.6
Net assets per share (Yen)	2,680.45	2,534.01
Note to non-consolidated financial positions		
Owner's equity	13,458	12,723
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2019
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.