

Document and entity information

		Mar 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信(IFRS)(連結)
Filing date		2018-04-26
Company name		EXEDY Corporation
Securities code		72780
URL		http://www.exedy.com
Representative		
Title		代表取締役社長
Name		久川 秀仁
Inquiries		
Title		取締役常務執行役員 管理本部長
Name		豊原 浩
Tel		072-822-1152
Other		
Date of general shareholders' meeting (as planned)		2018-06-26
Dividend payable date (as planned)		2018-06-27
Annual securities report filing date (as planned)		2018-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(証券アナリスト・機関 投資家向け)
Note to fraction processing method		(百万円未満四捨五 入)
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	283,319	268,188
% change	5.6	-
Operating profit		
Operating profit	23,808	22,980
% change	3.6	-
Profit before tax		
Profit before tax	22,499	21,744
% change	3.5	-
Profit		
Profit	16,513	15,390
% change	7.3	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	15,791	14,237
% change	10.9	-
Total comprehensive income		
Total comprehensive income	16,135	14,001
% change in total comprehensive income	15.2	-
Other consolidated operating results		
Basic earnings per share (Yen)	328.66	296.39
Diluted earnings per share (Yen)	-	-
Profit to equity attributable to owners of parent ratio (%)	8.5	8.1
Profit before tax to total assets ratio (%)	7.5	7.7
Operating profit to sales ratio (%)	8.4	8.6
Note to consolidated operating results		
Investments accounted for using equity method	12	13
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	307,385	296,089
Total equity	203,631	192,392
Equity attributable to owners of parent	191,455	180,127
Equity attributable to owners of parent to total assets ratio (%)	62.3	60.8
Equity attributable to owners of parent per share (Yen)	3,984.29	3,749.53
Note to consolidated financial positions		
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	33,006	33,362
Cash flows from investing activities	-22,921	-28,628
Cash flows from financing activities	-7,616	5,166
Cash and cash equivalents at end of period	44,698	42,392
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

Mar 2018

Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		40.00	35.00
Forecast	45.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		50.00	45.00
Forecast	45.00		
Upper	-		
Lower	-		
Annual			
Result		90.00	80.00
Forecast	90.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,335	3,853
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		27.4	27.0
Forecast	27.0		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		2.3	2.2
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3. 2019年3月期の連結業績予想(2018年4月1日～2019年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	285,000	140,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.6	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	25,000	12,000
Upper	-	-
Lower	-	-
% change		
Forecast	5.0	-
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	24,000	11,500
Upper	-	-
Lower	-	-
% change		
Forecast	6.7	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	16,000	7,500
Upper	-	-
Lower	-	-
% change		
Forecast	1.3	-
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	332.97	156.08
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes IFRS-Changes in accounting policies and accounting estimates

	Mar 2018
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	-
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	48,593,736	48,593,736
Number of treasury stock at the end of fiscal year	541,311	553,892
Average number of shares	48,047,949	48,034,659
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)「株式付与ESOP信託口」及び「役員報酬BIP信託口」が保有する当社株式を、期末自己株式数に含めております。(2018年3月期112,187株、2017年3月期124,881株) また、「株式付与ESOP信託口」及び「役員報酬BIP信託口」が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。(2018年3月期116,708株、2017年3月期116,379株)	

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)
	Mar 2018
Non-consolidated operating results	
Non-consolidated operating results	
Note to non-consolidated operating results	
Note to operating results	-

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

Mar 2018

Non-consolidated financial positions	
Non-consolidated financial positions	
Note to non-consolidated financial positions	
Note to financial positions	-

Business Results-Note to overview of nonconsolidated business results

Mar 2018

Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

Mar 2019

Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.