

Document and entity information

		Mar 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-04-27
Company name		PRONEXUS INC.
Securities code		78930
URL		http://www.pronexus.co.jp
Representative		
Title		代表取締役社長
Name		上野 剛史
Inquiries		
Title		取締役執行役員社長室長
Name		大和田 雅博
Tel		03-5777 - 3111
Other		
Date of general shareholders' meeting (as planned)		2018-06-27
Dividend payable date (as planned)		2018-06-06
Annual securities report filing date (as planned)		2018-06-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	22,454	21,556
% change	4.2	2.8
Operating profit		
Operating profit	2,536	2,362
% change	7.4	6.1
Ordinary profit		
Ordinary profit	2,889	2,548
% change	13.4	13.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,872	1,804
% change	3.8	7.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,092	1,819
Change in comprehensive income	15.0	5.7
Other consolidated operating results		
Basic earnings per share (Yen)	66.32	62.12
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.7	8.5
Ordinary profit to total assets ratio (%)	10.1	9.1
Operating profit to net sales ratio (%)	11.3	11.0
Note to consolidated operating results		
Investment profit (loss) on equity method	37	34
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	29,137	28,360
Net assets	21,470	21,400
Capital adequacy ratio (%)	73.7	75.5
Net assets per share (Yen)	774.62	747.85
Note to consolidated financial positions		
Owner's equity	21,470	21,400
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,326	2,397
Cash flows from investing activities	-326	-564
Cash flows from financing activities	-2,073	-986
Cash and equivalents, end of period	13,613	12,687
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		13.00	11.00
Forecast	15.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	13.00
Forecast	15.00		
Upper	-		
Lower	-		
Annual			
Result		28.00	24.00
Forecast	30.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		783	691
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		42.2	38.6
Forecast	42.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.7	3.3
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3 . 2019年3月期の 連結業績予想（2018 年4月1日～2019年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	23,000	13,100
Upper	-	-
Lower	-	-
% change		
Forecast	2.4	1.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,800	2,800
Upper	-	-
Lower	-	-
% change		
Forecast	10.4	8.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,850	2,850
Upper	-	-
Lower	-	-
% change		
Forecast	-1.4	1.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,970	1,970
Upper	-	-
Lower	-	-
% change		
Forecast	5.2	11.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	71.08	71.08
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies and accounting estimates, retrospective restatement		
Others		
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	-	
Changes in accounting policies other than ones based on revisions of accounting standard	-	
Changes in accounting estimates	true	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
		(注) 詳細は、添付資料P.14「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計上の見積りの変更)」をご覧ください。
Note to changes in accounting policies and accounting estimates, retrospective restatement		

Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	33,444,451	33,444,451
Number of treasury stock at the end of fiscal year	5,727,763	4,829,020
Average number of shares	28,233,828	29,046,864
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

	(in millions of yens)	
	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	22,340	21,471
% change	4.0	2.7
Operating profit		
Operating profit	2,079	2,013
% change	3.3	-7.2

Ordinary profit		
Ordinary profit	2,420	2,198
% change	10.1	-2.3
Profit		
Profit	1,806	1,635
% change	10.4	-3.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	63.98	56.31
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	26,834	26,499
Net assets	20,486	20,583
Capital adequacy ratio (%)	76.3	77.7
Net assets per share (Yen)	739.15	719.33
Note to non-consolidated financial positions		
Owner's equity	20,486	20,583
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2019
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.