



April 27, 2018

Company Name: ANA HOLDINGS INC.

President and CEO: Shinya Katanozaka

(Code number: 9202, TSE 1st section)

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Notice of Amendment to “ANA HOLDINGS Financial Results for Fiscal Year 2017”

Please be advised that amendments have been made to the “ANA HOLDINGS Financial Results for Fiscal Year 2017” announced on April 27, 2018. The amendments are as follows (underlined). There are also changes in numerical data (XBRL) of financial statements, so the corrected data will be distributed.

Section amended

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(Before Amendment)

2. Dividends

Dividends per share

	Total dividends Yen (Million)	Payout ratio (Consolidated)(%)	Dividend on equity (Consolidated)(%)
FY2016	21,021	21.3	2.3
FY2017	20,084	14.4	<u>2.1</u>
FY2018 (Forecast)	—	23.0	—

(After Amendment)

2. Dividends

Dividends per share

	Total dividends Yen (Million)	Payout ratio (Consolidated)(%)	Dividend on equity (Consolidated)(%)
FY2016	21,021	21.3	2.3
FY2017	20,084	14.4	<u>2.0</u>
FY2018 (Forecast)	—	23.0	—

(Before Amendment)

3. Consolidated Operating Results Forecast for the Fiscal Year ending March 31, 2018

(%: year-on-year)

	Operating revenues		Operating income		Ordinary income		Net income attributable to owners of the parent		Net income per share
	Yen (Millions)	%	Yen (Millions)	%	Yen (Millions)	%	Yen (Millions)	%	Yen
Entire FY2018	2,040,000	<u>3.4</u>	165,000	0.3	158,000	<u>(2.1)</u>	102,000	<u>(29.2)</u>	304.81

*Forecast for the six months ending September 30, 2018 is not made.

(After Amendment)

3. Consolidated Operating Results Forecast for the Fiscal Year ending March 31, 2019

(%: year-on-year)

	Operating revenues		Operating income		Ordinary income		Net income attributable to owners of the parent		Net income per share
	Yen (Millions)	%	Yen (Millions)	%	Yen (Millions)	%	Yen (Millions)	%	Yen
Entire FY2018	2,040,000	<u>3.5</u>	165,000	0.3	158,000	<u>(1.6)</u>	102,000	<u>(29.1)</u>	304.81

*Forecast for the six months ending September 30, 2018 is not made.

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