

Document and entity information

		Mar 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-05-08
Company name		TSUBAKIMOTO KOGYO CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		80520
URL		http://www.tsubaki.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31
Representative		
Title		取締役社長
Name		椿本 哲也
Inquiries		
Title		取締役 常務執行役員
Name		春日部 博
Tel		06-4795-8806
Other		
Date of general shareholders' meeting (as planned)		2018-06-28
Dividend payable date (as planned)		2018-06-29
Annual securities report filing date (as planned)		2018-06-28
Supplemental material of annual results		-
Way of getting		-
Convening briefing of annual results		-
Target audience		-
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	98,645	88,889
% change	11.0	0.2
Operating profit		
Operating profit	3,414	2,557
% change	33.5	11.3
Ordinary profit		
Ordinary profit	3,693	2,778
% change	32.9	14.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,421	2,175
% change	11.3	41.6
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,553	3,745
Change in comprehensive income	-31.8	-
Other consolidated operating results		
Basic earnings per share (Yen)	382.67	341.88
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	11.7	12.0
Ordinary profit to total assets ratio (%)	5.7	5.1
Operating profit to net sales ratio (%)	3.5	2.9
Note to consolidated operating results		
Investment profit (loss) on equity method	44	2
Note to operating results	当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施しております。当該株式併合が前連結会計年度の期首に実施されたと仮定して、1株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	73,200	56,701
Net assets	21,693	20,032
Capital adequacy ratio (%)	29.4	35.0
Net assets per share (Yen)	3,432.20	3,118.76
Note to consolidated financial positions		
Owner's equity	21,490	19,845
Note to financial positions	当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施しております。当該株式併合が前連結会計年度の期首に実施されたと仮定して、1株当たり純資産を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	8,975	2,844
Cash flows from investing activities	-160	-204
Cash flows from financing activities	-902	-455
Cash and equivalents, end of period	14,070	6,132
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		6.00	3.00
Forecast	30.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		70.00	13.00
Forecast	70.00		
Upper	-		
Lower	-		
Annual			
Result		-	16.00
Forecast	100.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		629	509
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		26.1	23.4

Forecast	22.2	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	3.1	2.8
Note to dividends		
Note to dividends		

Annual

1 平成29年3月期の期末配当金には、記念配当5円が含まれております。2 平成30年3月期の期末配当金には、記念配当10円が含まれております。3 当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施しております。平成30年3月期の期末配当金については当該株式併合の影響を考慮した金額を記載し、年間配当金合計は「 」として記載しています。なお、株式併合後の基準で換算した、平成30年3月期の1株当たり年間配当額は100円となります。株式併合を考慮しない場合の期末配当金については、「業績予想の適切な利用に関する説明、その他特記事項」をご覧ください。

Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年3月期の連結業績予想（平成30年4月1日～平成31年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	102,000	50,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.4	7.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,100	1,900
Upper	-	-
Lower	-	-
% change		
Forecast	20.1	15.8
Upper	-	-
Lower	-	-
Ordinary profit		

Ordinary profit		
Forecast	4,350	2,000
Upper	-	-
Lower	-	-
% change		
Forecast	17.8	10.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,850	1,320
Upper	-	-
Lower	-	-
% change		
Forecast	17.7	7.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	450.32	208.57
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

Note to changes in accounting policies and accounting estimates,
retrospective restatement

Note to changes in accounting policies and accounting estimates,
retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	6,497,969	6,497,969
Number of treasury stock at the end of fiscal year	236,483	134,840
Average number of shares	6,328,846	6,364,025
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施しております。期末発行済株式数、期末自己株式数及び期中平均株式数につきましては、当該株式併合が前連結会計年度の期首に実施されたと仮定して算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	92,705	82,563
% change	12.3	1.2
Operating profit		
Operating profit	2,380	1,797
% change	32.4	26.2
Ordinary profit		
Ordinary profit	3,067	2,530
% change	21.2	25.2
Profit		
Profit	2,159	2,188
% change	-1.3	52.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	341.14	343.85
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を実施しております。当該株式併合が前事業年度の期首に実施されたと仮定して、1株当たり当期純利益を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	71,032	54,808
Net assets	19,045	17,667
Capital adequacy ratio (%)	26.8	32.2
Net assets per share (Yen)	3,041.75	2,776.48
Note to non-consolidated financial positions		
Owner's equity	19,045	17,667
Note to financial positions	当社は、平成29年 10月1日付で普通株 式5株につき1株の 割合で株式併合を实 施しております。当該 株式併合が前事業年 度の期首に実施され たと仮定して、1株当 たり純資産を算定し ております。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成31年 3月期の 個別業績予想（平成 30年 4月 1日～平成 31年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	95,500	47,100
Upper	-	-
Lower	-	-
% change		
Forecast	3.0	6.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	3,220	1,470
Upper	-	-
Lower	-	-
% change		
Forecast	35.3	22.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,050	2,150

Upper	-	-
Lower	-	-
% change		
Forecast	32.0	22.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	2,860	1,600
Upper	-	-
Lower	-	-
% change		
Forecast	32.5	20.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	451.90	252.81
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.