

## Document and entity information

		Mar 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-05-08
Company name		TAKANO Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		78850
URL		<a href="http://www.takano-net.co.jp">http://www.takano-net.co.jp</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31
Representative		
Title		代表取締役社長
Name		鷹野 準
Inquiries		
Title		常務取締役
Name		大原 明夫
Tel		0265-85-3150
Other		
Date of general shareholders' meeting (as planned)		2018-06-28
Dividend payable date (as planned)		2018-06-08
Annual securities report filing date (as planned)		2018-06-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（証券アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

## Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	21,696	21,897
% change	-0.9	2.4
Operating profit		
Operating profit	1,111	1,095
% change	1.5	11.8
Ordinary profit		
Ordinary profit	1,209	1,192
% change	1.4	17.9
Profit attributable to owners of parent		
Profit attributable to owners of parent	885	845
% change	4.8	30.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	918	1,062
Change in comprehensive income	-13.5	247.8
Other consolidated operating results		
Basic earnings per share (Yen)	58.29	55.63
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	3.2	3.1
Ordinary profit to total assets ratio (%)	3.3	3.4
Operating profit to net sales ratio (%)	5.1	5.0
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	38,036	35,169
Net assets	28,453	27,746
Capital adequacy ratio (%)	74.8	78.9
Net assets per share (Yen)	1,872.38	1,825.91
Note to consolidated financial positions		
Owner's equity	28,453	27,746
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,271	2,947
Cash flows from investing activities	-1,642	309
Cash flows from financing activities	-190	-179
Cash and equivalents, end of period	10,452	11,009
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		14.00	14.00
Forecast	16.00		
Upper	-		
Lower	-		
Annual			
Result		14.00	14.00
Forecast	16.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		212	212
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		24.0	25.2
Forecast	22.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		0.7	0.8
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年 3月期の 連結業績予想（平成 30年 4月 1日～平成 31年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	24,800	11,300
Upper	-	-
Lower	-	-
% change		
Forecast	14.3	20.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,440	360
Upper	-	-
Lower	-	-
% change		
Forecast	29.6	19.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,490	420
Upper	-	-
Lower	-	-
% change		
Forecast	23.2	19.6
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,080	350
Upper	-	-
Lower	-	-
% change		
Forecast	21.9	41.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	71.07	23.03
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	15,721,000	15,721,000
Number of treasury stock at the end of fiscal year	524,811	524,811
Average number of shares	15,196,189	15,196,207
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	19,352	19,085
% change	1.4	1.7
Operating profit		
Operating profit	916	892
% change	2.6	14.7
Ordinary profit		

Ordinary profit	1,048	1,016
% change	3.2	23.7
Profit		
Profit	785	744
% change	5.5	41.2
Other non-consolidated operating results		
Basic earnings per share (Yen)	51.71	48.99
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	36,063	33,079
Net assets	26,933	26,319
Capital adequacy ratio (%)	74.7	79.6
Net assets per share (Yen)	1,772.38	1,731.97
Note to non-consolidated financial positions		
Owner's equity	26,933	26,319
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 平成31年 3月期の 個別業績予想（平成 30年 4月 1日～平成 31年 3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	21,500	9,750
Upper	-	-
Lower	-	-
% change		
Forecast	11.1	17.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,240	260
Upper	-	-
Lower	-	-

% change		
Forecast	35.3	11.2
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,300	320
Upper	-	-
Lower	-	-
% change		
Forecast	23.9	0.2
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	960	285
Upper	-	-
Lower	-	-
% change		
Forecast	22.2	21.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	63.17	18.75
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.