

Document and entity information

Mar 2018

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-05-10
Company name		ORGANO CORPORATION
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		63680
URL		http://www.organo.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31
Representative		
Title		代表取締役社長
Name		鯉江 泰行
Inquiries		
Title		経営統括本部 経理部長
Name		安藤 実
Tel		03-5635-5111
Other		
Date of general shareholders' meeting (as planned)		2018-06-28
Dividend payable date (as planned)		2018-06-29
Annual securities report filing date (as planned)		2018-06-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	79,226	81,114
% change	-2.3	3.0
Operating profit		
Operating profit	3,821	4,114
% change	-7.1	4.2
Ordinary profit		
Ordinary profit	3,933	4,162
% change	-5.5	7.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,780	2,731
% change	1.8	9.9
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,303	3,046
Change in comprehensive income	8.4	84.9
Other consolidated operating results		
Basic earnings per share (Yen)	241.50	237.18
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	5.5	5.7
Ordinary profit to total assets ratio (%)	4.1	4.4
Operating profit to net sales ratio (%)	4.8	5.1
Note to consolidated operating results		
Investment profit (loss) on equity method	145	75
Note to operating results	当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を行っております。前連結会計年度の期首に当該株式併合が行われたと仮定し、1株当たり当期純利益を算定しております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	96,052	95,405
Net assets	51,681	49,034
Capital adequacy ratio (%)	53.7	51.3
Net assets per share (Yen)	4,477.64	4,247.27
Note to consolidated financial positions		
Owner's equity	51,538	48,903
Note to financial positions	当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を行っております。前連結会計年度の期首に当該株式併合が行われたと仮定し、1株当たり純資産を算定しております。	

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	624	6,610
Cash flows from investing activities	-1,313	-1,312
Cash flows from financing activities	-2,121	-994
Cash and equivalents, end of period	8,652	11,340
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		5.00	5.00
Forecast	29.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		28.00	6.00
Forecast	29.00		
Upper	-		
Lower	-		
Annual			
Result		-	11.00
Forecast	58.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		610	633
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		21.9	23.2

Forecast	23.8	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	1.2	1.3
Note to dividends		
Note to dividends		

Annual

29年3月期期末配当の内訳 普通配当 5円00銭 創立70周年記念配当 1円00銭当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を行っております。平成30年3月期第2四半期末の1株当たり期末配当金につきましては、当該株式併合前の金額を記載し、年間配当金合計は「―」として記載しております。株式併合後の基準で換算した平成30年3月期の1株当たり年間配当金は53円となります。

Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年 3月期の連結業績予想（平成30年 4月 1日～平成31年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	89,000	40,000
Upper	-	-
Lower	-	-
% change		
Forecast	12.3	25.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,200	600
Upper	-	-
Lower	-	-
% change		
Forecast	9.9	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,100	550
Upper	-	-
Lower	-	-
% change		
Forecast	4.2	-
Upper	-	-
Lower	-	-

Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,800	320
Upper	-	-
Lower	-	-
% change		
Forecast	0.7	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	243.22	27.80
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts		

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

Mar 2018	Mar 2017
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Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,589,925	11,589,925
Number of treasury stock at the end of fiscal year	79,719	75,780
Average number of shares	11,512,134	11,515,436
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を行っております。前連結会計年度の期首に当該株式併合が行われたと仮定し、期末発行済株式数、期末自己株式数及び期中平均株式数を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	57,604	57,367
% change	0.4	1.5
Operating profit		
Operating profit	1,753	1,589
% change	10.3	-6.7
Ordinary profit		
Ordinary profit	2,853	2,452
% change	16.3	14.0
Profit		
Profit	2,305	1,773
% change	30.0	25.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	200.23	154.03
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を行っております。前事業年度の期首に当該株式併合が行われたと仮定し、1株当たり当期純利益を算定しております。	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	82,657	81,620
Net assets	44,437	42,751
Capital adequacy ratio (%)	53.8	52.4
Net assets per share (Yen)	3,860.74	3,712.92

Note to non-consolidated financial positions

Owner's equity

44,437

42,751

Note to financial positions

当社は、平成29年10月1日付で普通株式5株につき1株の割合で株式併合を行っております。前事業年度の期首に当該株式併合が行われたと仮定し、1株当たり純資産を算定しております。

Business Results-Note to overview of nonconsolidated business results

Mar 2018

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to non-consolidated financial results

Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.