

May 10, 2018

For Immediate Release

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### **Sales of Marketable Real Estate by Consolidated Subsidiary**

On May 10, 2018, First Brothers Capital, Co., Ltd., G.K. Wadakura Investment and G.K. Motosumiyoshi Residence, consolidated subsidiaries of First Brothers Co., Ltd., decided to sell marketable real estate (trust beneficiary rights). We note that we the parent company, First Brothers Co., Ltd., also decided to approve these sales on the same day.

#### **1. Property to be sold**

Real estate (trust beneficiary rights) for lease in Shinagawa-ku, Tokyo, Ota-ku, Tokyo, Setagaya-ku, Tokyo, Suginami-ku, Tokyo, Toshima-ku, Tokyo, Machida-city, Tokyo, Yokohama-city, Kanagawa, Kawasaki-city, Kanagawa, Ichikawa-city, Chiba, and Funabashi-city, Chiba, 11 properties in total.

#### **2. Profile of buyer and summary of sales transaction**

Buyer : We refrain from disclosing the name of the buyer, who buys these 11 properties, in the real estate sales contract (trust beneficiary rights) due to a confidentiality agreement with said buyer. We note there are no significant capital, private, or business relationships between the buyer and First Brothers Co., Ltd. that require mentioning.

Selling price : We refrain from disclosing the selling price for the real estate property in the real estate sales contract (trust beneficiary rights) due to a confidentiality agreement with the buyer. However, we note that it is equivalent to more than 10% of our consolidated net sales for the fiscal year ended November 30, 2017.

Delivery date : Late May, 2018 (tentative) or Late June, 2018(tentative)

### 3. Forecast

The impact from this sale to earnings has been factored into earnings forecasts for the fiscal year ending November 30, 2018, which were released on January 12, 2018. However, we will immediately disclose any important or sensitive matters warranting disclosure that may arise from future examination of this sale.