

May 9, 2018

FANCL Corporation
TSE 1st Section: 4921

(Correction/Numerical Data Correction)

**Notice regarding correction of errors in SUMMARY OF FINANCIAL STATEMENTS
(consolidated) for the Fiscal Year Ended March 31, 2018**

Yokohama, May 9, 2018—FANCL Corporation today announced a correction of errors in the SUMMARY OF FINANCIAL STATEMENTS (consolidated) for the Fiscal Year Ended March 31, 2018 (April 1, 2017 – March 31, 2018), released on April 26, 2018. Details of the corrections are as follows. As this includes corrections to numerical data, an updated version of the relevant section is enclosed. Corrected areas are shown in underline.

1. Reason for corrections

Errors were found in the consolidated forecasts for the fiscal year ending March 31, 2019 (April 1, 2018 to March 31, 2019) within the SUMMARY OF FINANCIAL STATEMENTS (consolidated) for the Fiscal Year Ended March 31, 2018, released on April 26, 2018.

2. Details of corrections

1) Summary Information (Page 2)

Before correction:

3. Consolidated forecasts for the fiscal year ending March 31, 2019 (April 1, 2018 to March 31, 2019)

Millions of yen

	Interim period ending September 30, 2018		FY Ending March 31, 2019	
		Change %		Change %
Net sales	54,740	5.6	114,500	5.0
Operating income	3,800	1.7	9,500	12.5
Ordinary income	3,850	0.2	9,600	<u>11.5</u>
Profit (loss) attributable to owners of parent...	2,600	4.6	6,600	6.6
Net income per share (¥).....	41.27		104.77	

Percentage figures for sales, operating income, etc. represent changes compared to the previous fiscal year.

After correction:

3. Consolidated forecasts for the fiscal year ending March 31, 2019 (April 1, 2018 to March 31, 2019)

Millions of yen

	Interim period ending September 30, 2018		FY Ending March 31, 2019	
		Change %		Change %
Net sales	54,740	5.6	114,500	5.0
Operating income	3,800	1.7	9,500	12.5
Ordinary income	3,850	0.2	9,600	<u>11.0</u>
Profit (loss) attributable to owners of parent...	2,600	4.6	6,600	6.6
Net income per share (¥).....	41.27		104.77	

Percentage figures for sales, operating income, etc. represent changes compared to the previous fiscal year.

2) Attached Materials (Page 7)

1. Operating Results (4) Forecasts for the fiscal year ending March 31, 2019

Before correction:

(prior paragraph omitted)

In light of the above, in the year ending March 31, 2019, the Company forecasts an increase in sales of 5.0% to ¥114,500 million, an increase in operating income of 12.5% to ¥9,500 million, an increase in ordinary income of 11.5% to ¥9,600 million, and an increase in net income attributable to owners of the parent company of 6.6% to ¥6,600 million.

After correction:

(prior paragraph omitted)

In light of the above, in the year ending March 31, 2019, the Company forecasts an increase in sales of 5.0% to ¥114,500 million, an increase in operating income of 12.5% to ¥9,500 million, an increase in ordinary income of 11.0% to ¥9,600 million, and an increase in net income attributable to owners of the parent company of 6.6% to ¥6,600 million.

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