

## Document and entity information

		Mar 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2018-05-11
Company name		TSUKISHIMA KIKAI CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		63320
URL		<a href="http://www.tsk-g.co.jp">http://www.tsk-g.co.jp</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31
Representative		
Title		代表取締役社長
Name		山田 和彦
Inquiries		
Title		常務執行役員企画・管理本部財務部長
Name		高野 亨
Tel		(03)5560-6521
Other		
Date of general shareholders' meeting (as planned)		2018-06-26
Dividend payable date (as planned)		2018-06-06
Annual securities report filing date (as planned)		2018-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家、証券アナリスト向け
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	85,095	69,862
% change	21.8	-7.8
Operating profit		
Operating profit	4,430	3,508
% change	26.3	-36.0
Ordinary profit		
Ordinary profit	4,759	3,842
% change	23.9	-30.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,940	2,169
% change	35.5	-29.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,457	3,048
Change in comprehensive income	46.2	554.4
Other consolidated operating results		
Basic earnings per share (Yen)	66.51	49.31
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	4.7	3.7
Ordinary profit to total assets ratio (%)	4.2	3.7
Operating profit to net sales ratio (%)	5.2	5.0
Note to consolidated operating results		
Investment profit (loss) on equity method	27	78
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	118,911	106,630
Net assets	65,104	61,257
Capital adequacy ratio (%)	54.2	56.9
Net assets per share (Yen)	1,454.87	1,376.67
Note to consolidated financial positions		
Owner's equity	64,452	60,715
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-643	11,970
Cash flows from investing activities	-3,747	-1,980
Cash flows from financing activities	2,334	1,384
Cash and equivalents, end of period	27,101	28,878
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		8.00	8.00
Forecast	8.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		9.00	9.00
Forecast	9.00		
Upper	-		
Lower	-		
Annual			
Result		17.00	17.00
Forecast	17.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		756	756
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		25.6	34.5
Forecast	17.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.2	1.3
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

Mar 2019

Forecasts	
Forecasts	
Title for forecasts	3. 平成31年3月期の連結業績予想（平成30年4月1日～平成31年3月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	90,000
Upper	-
Lower	-
% change	
Forecast	5.8
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	6,300
Upper	-
Lower	-
% change	
Forecast	42.2
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	6,500
Upper	-
Lower	-
% change	
Forecast	36.6
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	4,300
Upper	-
Lower	-
% change	
Forecast	46.3
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	97.06
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	45,625,800	45,625,800
Number of treasury stock at the end of fiscal year	1,324,374	1,522,834
Average number of shares	44,204,565	43,991,776
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		

Net sales		
Net sales	39,119	38,164
% change	2.5	-6.3
Operating profit		
Operating profit	583	722
% change	-19.2	-56.1
Ordinary profit		
Ordinary profit	3,021	2,569
% change	17.6	-17.6
Profit		
Profit	876	1,805
% change	-51.5	-14.6
Other non-consolidated operating results		
Basic earnings per share (Yen)	19.82	41.05
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	83,014	86,090
Net assets	54,834	53,191
Capital adequacy ratio (%)	66.1	61.8
Net assets per share (Yen)	1,237.77	1,206.07
Note to non-consolidated financial positions		
Owner's equity	54,834	53,191
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.