

Dai Nippon Printing Co., Ltd. and Consolidated Subsidiaries

Selected Financial Data for the Fiscal Year Ended March 31, 2018

*This note is a selected translation of the Japanese Financial Statements and is unaudited information.

May 11, 2018

(Amounts under one million yen have been rounded down.)

1. Consolidated financial results for the year ended March 31, 2018

(April 1, 2017 – March 31, 2018)

(1) Consolidated financial results

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income Attributable to Parent Company Shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended March 31, 2018	1,412,251	0.1	46,372	47.6	50,971	38.7	27,501	9.0
Year ended March 31, 2017	1,410,172	(3.1)	31,410	(30.9)	36,740	(30.2)	25,226	(24.9)

Note: Comprehensive income: Year ended March 31, 2018: ¥56,404 million (5.8%)

Year ended March 31, 2017: ¥53,334 million (–%)

	Net Income per Share	Diluted Net Income per Share	ROE	Ordinary Income to Total Assets	Operating Income to Net Sales
	Yen	Yen	%	%	%
Year ended March 31, 2018	90.77	90.71	2.6	2.9	3.3
Year ended March 31, 2017	81.57	81.55	2.5	2.1	2.2

(2) Consolidated financial position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	Million yen	Million yen	%	Yen
As of March 31, 2018	1,810,498	1,102,550	58.2	3,493.79
As of March 31, 2017	1,741,904	1,081,286	59.4	3,361.10

(3) Consolidated cash flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at End of the Year
	Million yen	Million yen	Million yen	Million yen
Year ended March 31, 2018	48,457	23,074	(42,771)	244,936
Year ended March 31, 2017	71,944	14,011	(45,222)	214,564

2. Dividends

	Dividends per Share (Yen)					Total Dividends (Annual) (Million yen)	Dividend Payout Ratio (Consolidated) (%)	Dividends to Net Assets Ratio (Consolidated) (%)
	First Quarter-end	Second Quarter-end	Third Quarter-end	Year-end	Annual			
Year ended March 31, 2017	—	16.00	—	16.00	32.00	19,705	78.5	1.9
Year ended March 31, 2018	—	16.00	—	32.00	—	19,317	70.5	1.9
Year ending March 31, 2019 (Forecast)	—	32.00	—	32.00	64.00		68.9	

Note: Dai Nippon Printing Co., Ltd. implemented a share consolidation in which two shares of common stock are consolidated into one share effective October 1, 2017. As a result, year-end dividends per share for the fiscal year ending March 2018 shows dividends after the share consolidation, and total annual dividends shows “—”. Without the share consolidation, year-end dividends per share for the fiscal year ending March 2018 would have been ¥16.00, and total annual dividends would have been ¥32.00.

3. Consolidated earnings forecasts for the year ending March 31, 2019 (April 1, 2018 – March 31, 2019)

(Percentages show change from corresponding year-ago period.)

	Net Sales		Operating Income		Ordinary Income		Net Income Attributable to Parent Company Shareholders		Net Income per Share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	1,420,000	0.5	47,000	1.4	52,000	2.0	28,000	1.8	92.85

4. Information on sales, income/loss, assets, and other items by reporting segment

The year ended March 31, 2017 (April 1, 2016 – March 31, 2017)

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	797,046	387,142	169,402	56,581	1,410,172	–	1,410,172
Inter-segment	4,156	1,051	6	38	5,253	(5,253)	–
Total	801,203	388,194	169,408	56,620	1,415,426	(5,253)	1,410,172
Segment income	18,884	14,434	16,483	2,429	52,231	(20,820)	31,410
Segment assets	875,999	439,302	258,119	47,526	1,620,947	120,956	1,741,904
Other items							
Depreciation and amortization	27,660	17,027	12,083	2,367	59,139	2,321	61,461
Amortization of goodwill	1,103	1,213	–	–	2,316	–	2,316
Impairment loss	833	–	60	1	895	–	895
Increase in property, plant and equipment and in intangible fixed assets	28,734	12,619	7,728	3,804	52,887	4,196	57,084

Notes: 1. Figures are adjusted as follows.

- (1) Segment income is adjusted for costs related to basic research not assignable to a reporting segment or costs of research shared by different segments.
 - (2) Segment assets are adjusted for companywide assets not allocated to reporting segments.
 - (3) Increases in property, plant and equipment and in intangible fixed assets are adjusted for capital expenditures for the head office building and other items.
2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

The year ended March 31, 2018 (April 1, 2017 – March 31, 2018)

(Million yen)

	Reporting segment					Adjustment Note 1	Amounts reported on consolidated statements of income Note 2
	Information Communication	Lifestyle and Industrial Supplies	Electronics	Beverages	Total		
Net sales							
Outside customers	774,997	392,458	188,745	56,049	1,412,251	–	1,412,251
Inter-segment	3,638	1,848	9	11	5,508	(5,508)	–
Total	778,636	394,307	188,754	56,061	1,417,760	(5,508)	1,412,251
Segment income	21,757	12,127	34,100	2,244	70,229	(23,857)	46,372
Segment assets	904,486	453,741	242,462	48,550	1,649,240	161,257	1,810,498
Other items							
Depreciation and amortization	26,967	16,508	12,234	2,607	58,318	2,751	61,070
Amortization of goodwill	1,093	1,213	–	–	2,306	–	2,306
Impairment loss	1,979	–	–	21	2,000	3,951	5,952
Increase in property, plant and equipment and in intangible fixed assets	27,286	15,724	10,599	2,326	55,938	3,619	59,557

Notes: 1. Figures are adjusted as follows.

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 - (2) Segment assets are adjusted for companywide assets not allocated to reporting segments.
 - (3) Impairment loss is adjusted for companywide assets not allocated to reporting segments.
 - (4) Increases in property, plant and equipment and in intangible fixed assets are adjusted for capital expenditures for the head office building and other items.
2. Segment income is adjusted to reflect operating income as reported in the consolidated financial results on page 1.

*English translation of the original text of the financial statements will be available as soon as completed.