

Document and entity information

Mar 2018

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-05-11
Company name		Takasago Thermal Engineering Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		19690
URL		https://www.tte-net.com/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31
Representative		
Title		代表取締役会長兼社長
Name		大内 厚
Inquiries		
Title		取締役常務執行役員コーポレート本部長
Name		原 芳幸
Tel		03-6369-8215
Other		
Date of general shareholders' meeting (as planned)		2018-06-26
Dividend payable date (as planned)		2018-06-27
Annual securities report filing date (as planned)		2018-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家および証券アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	289,933	260,204
% change	11.4	3.5
Operating profit		
Operating profit	16,362	12,383
% change	32.1	33.3
Ordinary profit		
Ordinary profit	17,461	13,427
% change	30.0	26.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	11,804	8,665
% change	36.2	30.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	14,398	9,339
Change in comprehensive income	54.2	-
Other consolidated operating results		
Basic earnings per share (Yen)	160.41	117.83
Diluted earnings per share (Yen)	159.94	117.49
Rate of return on equity (%)	10.3	8.2
Ordinary profit to total assets ratio (%)	7.0	5.8
Operating profit to net sales ratio (%)	5.6	4.8
Note to consolidated operating results		
Investment profit (loss) on equity method	189	249
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	265,326	234,716
Net assets	124,484	111,574
Capital adequacy ratio (%)	45.4	46.6
Net assets per share (Yen)	1,637.63	1,487.29
Note to consolidated financial positions		
Owner's equity	120,546	109,382
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,170	23,528
Cash flows from investing activities	-5,685	2,329
Cash flows from financing activities	7,107	-6,079
Cash and equivalents, end of period	54,558	46,556

Business Results-Note to business results

Mar 2018

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	14.00
Forecast	25.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		35.00	22.00
Forecast	25.00		
Upper	-		
Lower	-		
Annual			
Result		50.00	36.00
Forecast	50.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		3,693	2,657
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		31.2	30.6
Forecast	31.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.2	2.5
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3. 2019年3月期の連 結業績予想(2018年 4月1日~2019年3月 31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	300,000	140,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.5	7.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	16,500	6,100
Upper	-	-
Lower	-	-
% change		
Forecast	0.8	-11.4
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	17,500	6,500
Upper	-	-
Lower	-	-
% change		
Forecast	0.2	-11.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	11,800	4,200
Upper	-	-
Lower	-	-
% change		
Forecast	-0.0	-7.0
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	160.34	57.07
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	(参考) 予想受注高(第 2 四半期連結累計期 間) 155,000百万円、 (通期) 280,000百万円	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	82,765,768	82,765,768
Number of treasury stock at the end of fiscal year	9,155,382	9,220,817
Average number of shares	73,594,611	73,539,820
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		

Net sales		
Net sales	217,474	200,945
% change	8.2	0.9
Operating profit		
Operating profit	13,570	11,527
% change	17.7	41.8
Ordinary profit		
Ordinary profit	15,023	12,703
% change	18.3	38.0
Profit		
Profit	10,306	8,606
% change	19.8	48.3
Other non-consolidated operating results		
Basic earnings per share (Yen)	139.53	116.60
Diluted earnings per share (Yen)	139.14	116.26
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	229,223	205,496
Net assets	108,806	99,565
Capital adequacy ratio (%)	47.4	48.3
Net assets per share (Yen)	1,469.76	1,345.92
Note to non-consolidated financial positions		
Owner's equity	108,578	99,347
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2019年 3月期の個別業績予想（2018年 4月 1日～2019年 3月 31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	228,000	106,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.8	8.7

Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	13,100	5,250
Upper	-	-
Lower	-	-
% change		
Forecast	-3.5	-16.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	14,600	6,200
Upper	-	-
Lower	-	-
% change		
Forecast	-2.8	-13.0
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	10,400	4,300
Upper	-	-
Lower	-	-
% change		
Forecast	0.9	-6.9
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	140.81	58.22
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	(参考)予想受注高(第 2 四半期累計期間) 120,000百万円、(通 期) 205,000百万円	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.