

Document and entity information

		Mar 2018
Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2018-05-11
Company name		Hearts United Group Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		36760
URL		<a href="http://www.heartsunit
edgroup.co.jp/">http://www.heartsunit edgroup.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31
Representative		
Title		代表取締役社長 CEO
Name		玉塚 元一
Inquiries		
Title		執行役員 CFO
Name		筑紫 敏矢
Tel		03-3373-0081
Other		
Date of general shareholders' meeting (as planned)		2018-06-26
Dividend payable date (as planned)		2018-06-27
Annual securities report filing date (as planned)		2018-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(機関投資家、アナリ スト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		

Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	17,353	15,444
% change	12.4	2.9
Operating profit		
Operating profit	1,735	1,906
% change	-9.0	-2.9
Ordinary profit		
Ordinary profit	1,782	1,997
% change	-10.7	2.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,200	795
% change	51.0	119.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,112	802
Change in comprehensive income	38.7	109.7
Other consolidated operating results		
Basic earnings per share (Yen)	55.14	35.58
Diluted earnings per share (Yen)	53.12	34.55
Rate of return on equity (%)	40.0	29.2
Ordinary profit to total assets ratio (%)	22.0	28.2
Operating profit to net sales ratio (%)	10.0	12.3
Note to consolidated operating results		
Investment profit (loss) on equity method	8	-2
Note to operating results		
(注) 平成28年10月1日付けで普通株式1株につき2株の割合で株式分割を行っております。これに伴い、前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益金額及び潜在株式調整後1株当たり当期純利益金額を算定しております。		

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	8,575	7,651
Net assets	3,570	2,858
Capital adequacy ratio (%)	39.3	34.4
Net assets per share (Yen)	154.61	119.96
Note to consolidated financial positions		
Owner's equity	3,369	2,632
Note to financial positions		
	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	1,436	1,825
Cash flows from investing activities	-618	-610
Cash flows from financing activities	-250	-69
Cash and equivalents, end of period	3,894	3,344
Note to consolidated cash flows		

Business Results-Note to business results

Mar 2018

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		5.50	11.00
Forecast	6.50		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		6.00	6.00
Forecast	6.50		
Upper	-		
Lower	-		
Annual			
Result		11.50	-
Forecast	13.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		250	254
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		20.9	32.3
Forecast	18.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		8.4	9.4
Note to dividends			
Note to dividends			
Annual			

(注) 平成28年10月1日付けで普通株式1株につき2株の割合で株式分割を行っております。そのため、平成29年3月期第2四半期末の配当金につきまして

Forecasts

(in millions of yens)

Mar 2019

Forecasts	
Forecasts	
Title for forecasts	3. 平成31年 3月期の 連結業績予想(平成 30年 4月 1日～平成 31年 3月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	21,000
Upper	-
Lower	-
% change	
Forecast	21.0
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	2,200
Upper	-
Lower	-
% change	
Forecast	26.7
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	2,224
Upper	-
Lower	-
% change	
Forecast	24.8
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	1,533
Upper	-
Lower	-
% change	
Forecast	27.7
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	70.34
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	true
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	1
Name of subsidiaries excluded from consolidation	DIGITAL Hearts Korea Co.,Ltd.
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	23,890,800	23,890,800
Number of treasury stock at the end of fiscal year	2,097,422	1,943,204
Average number of shares	21,766,960	22,344,645
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注) 平成28年10月1日付けで普通株式1株につき2株の割合で株式分割を行っております。これに伴い、前連結会計年度の期首に当該株式分割が行われたと仮定して株式数を算定しております。	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.