

Document and entity information

Mar 2018

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-05-14
Company name		Sanwa Holdings Corporation
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		59290
URL		http://www.sanwa-hldgs.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31
Representative		
Title		代表取締役会長 C E O
Name		高山 俊隆
Inquiries		
Title		常務執行役員経営企画部長
Name		山崎 弘之
Tel		03-3346-3019
Other		
Date of general shareholders' meeting (as planned)		2018-06-27
Dividend payable date (as planned)		2018-06-28
Annual securities report filing date (as planned)		2018-06-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（証券アナリスト・機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	385,673	353,922
% change	9.0	-3.2
Operating profit		
Operating profit	28,322	26,440
% change	7.1	-1.6
Ordinary profit		
Ordinary profit	27,898	25,278
% change	10.4	-3.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	18,280	17,070
% change	7.1	16.7
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	21,679	15,312
Change in comprehensive income	41.6	23.9
Other consolidated operating results		
Basic earnings per share (Yen)	80.97	74.61
Diluted earnings per share (Yen)	80.77	74.37
Rate of return on equity (%)	12.7	12.7
Ordinary profit to total assets ratio (%)	8.5	8.0
Operating profit to net sales ratio (%)	7.3	7.5
Note to consolidated operating results		
Investment profit (loss) on equity method	-10	-566
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	331,686	323,393
Net assets	151,121	139,905
Capital adequacy ratio (%)	45.2	43.0
Net assets per share (Yen)	667.09	607.16
Note to consolidated financial positions		
Owner's equity	150,082	138,911
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	26,532	23,670
Cash flows from investing activities	-13,172	-8,006
Cash flows from financing activities	-20,505	-838
Cash and equivalents, end of period	49,263	56,290

Business Results-Note to business results

Mar 2018

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		15.00	12.00
Forecast	16.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		15.00	13.00
Forecast	16.00		
Upper	-		
Lower	-		
Annual			
Result		30.00	25.00
Forecast	32.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		6,749	5,719
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		37.1	33.5
Forecast	34.9		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.7	4.3
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年 3月期の 連結業績予想（平成 30年 4月 1日～平成 31年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	407,000	183,000
Upper	-	-
Lower	-	-
% change		
Forecast	5.5	5.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	31,500	9,250
Upper	-	-
Lower	-	-
% change		
Forecast	11.2	2.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	31,000	8,800
Upper	-	-
Lower	-	-
% change		
Forecast	11.1	0.0
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	20,600	5,400
Upper	-	-
Lower	-	-
% change		
Forecast	12.7	-5.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	91.56	24.00
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

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Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2018

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注)詳細は、添付資料14ページ「4.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2018

Mar 2017

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

235,000,000

239,000,000

Number of treasury stock at the end of fiscal year

10,019,997

10,209,656

Average number of shares

225,761,148

228,782,132

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2018

Mar 2017

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Operating revenues		
Operating revenues	4,472	19,353
% change	-76.9	23.6
Operating profit		
Operating profit	1,254	15,992
% change	-92.2	28.9
Ordinary profit		
Ordinary profit	1,442	16,024
% change	-91.0	29.0
Profit		
Profit	122	16,451
% change	-99.3	78.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	0.54	71.91
Diluted earnings per share (Yen)	0.54	71.67
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	219,252	223,119
Net assets	137,915	147,204
Capital adequacy ratio (%)	62.8	65.8
Net assets per share (Yen)	612.06	642.08
Note to non-consolidated financial positions		
Owner's equity	137,701	146,902
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.