

## Document and entity information

Mar 2018

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-05-14
Company name		KADOYA SESAME MILLS INCORPORATED
Securities code		26120
URL		http://www.kadoya.com/
Representative		
Title		代表取締役社長
Name		小澤 二郎
Inquiries		
Title		取締役常務執行役員 管理本部長
Name		戸倉 章博
Tel		03-3492-5545
Other		
Date of general shareholders' meeting (as planned)		2018-06-26
Dividend payable date (as planned)		2018-06-27
Annual securities report filing date (as planned)		2018-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト・機関 投資家向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31

## Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	30,601	-
% change	-	-
Operating profit		
Operating profit	5,063	-
% change	-	-
Ordinary profit		
Ordinary profit	5,138	-
% change	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	3,465	-
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	3,600	-
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	370.37	-
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	13.9	-
Ordinary profit to total assets ratio (%)	16.5	-
Operating profit to net sales ratio (%)	16.5	-
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注) 当社は、平成30年3月期より連結財務諸表を作成しているため、平成30年3月期の対前年同期増減率並びに平成29年3月期の数値及び対前年同期増減率については記載しておりません。	

## Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	33,149	-
Net assets	24,918	-
Capital adequacy ratio (%)	75.2	-
Net assets per share (Yen)	2,708.61	-
Note to consolidated financial positions		
Owner's equity	24,918	-
Note to financial positions	(注) 当社は、平成30年3月期より連結財務諸表を作成しているため、平成29年3月期の数値については記載しておりません。	

## Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	5,754	-
Cash flows from investing activities	-1,282	-
Cash flows from financing activities	-3,963	-
Cash and equivalents, end of period	11,007	-
Note to consolidated cash flows		
Note to cash flows	(注)当社は、平成30年3月期より連結財務諸表を作成しているため、平成29年3月期の数値については記載しておりません。	

## Business Results-Note to business results

	Mar 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		150.00	115.00
Forecast	115.00		
Upper	-		
Lower	-		
Annual			
Result		150.00	115.00
Forecast	115.00		
Upper	-		
Lower	-		

Total dividend paid		
Total dividend paid		
Annual		
Result	1,379	1,080
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result	40.5	-
Forecast	37.0	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result	5.6	-
Note to dividends		
Note to dividends		

(注)当社は、平成30年3月期より連結財務諸表を作成しているため、平成29年3月期の配当性向(連結)及び純資産配当率(連結)については記載しておりません。また、当社は単体の当期純利益の40%を目処として配当を実施しており、単体の当期純利益に対する配当性向は30年3月期39.9%、31年3月期(予想)39.3%であります。

Annual

## Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3 . 平成31年3月期の連結業績予想(平成30年4月1日～平成31年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	34,500	17,500
Upper	-	-
Lower	-	-
% change		
Forecast	12.7	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,200	2,600
Upper	-	-
Lower	-	-
% change		
Forecast	-17.0	-
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,200	2,600

Upper	-	-
Lower	-	-
% change		
Forecast	-18.2	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,860	1,810
Upper	-	-
Lower	-	-
% change		
Forecast	-17.4	-
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	310.88	196.75
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	(注)当社は、平成30年3月期第3四半期累計期間より連結財務諸表を作成しているため、平成31年3月期第2四半期(累計)連結業績予想の対前年同四半期増減率については記載しておりません。	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	(注)特定子会社の異動に該当しませんが、カタギ食品株式会社の株式を取得したことに伴い、当連結会計年度より同社を連結の範囲に含めています。

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2018
Changes in accounting policies and accounting estimates, retrospective restatement	

Changes in accounting policies and accounting estimates, retrospective restatement

Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2018	Mar 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	9,400,000	9,400,000
Number of treasury stock at the end of fiscal year	200,326	282
Average number of shares	9,357,372	9,399,755
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	29,824	28,508
% change	4.6	5.0
Operating profit		
Operating profit	5,117	3,582
% change	42.8	128.1
Ordinary profit		
Ordinary profit	5,213	3,375
% change	54.4	47.8
Profit		
Profit	3,518	2,673
% change	31.6	86.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	376.04	284.39
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Non-consolidated financial positions		
Non-consolidated financial positions		

Non-consolidated financial positions		
Total assets	32,217	29,486
Net assets	24,955	23,794
Capital adequacy ratio (%)	77.5	80.7
Net assets per share (Yen)	2,712.65	2,531.38
Note to non-consolidated financial positions		
Owner's equity	24,955	23,794
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 平成31年 3 月期の個別業績予想（平成30年 4 月 1 日～平成31年 3 月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	30,500	15,500
Upper	-	-
Lower	-	-
% change		
Forecast	2.2	1.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,100	2,500
Upper	-	-
Lower	-	-
% change		
Forecast	-21.3	-13.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	2,690	1,700
Upper	-	-
Lower	-	-
% change		
Forecast	-23.5	-13.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	292.40	184.79
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.