

**[Summary] Consolidated Financial Results
for Fiscal Year Ended March 31, 2018 [Japan GAAP]**



May 14, 2018

Company name : Nihon Parkerizing Co., Ltd.
 Stock listing : Tokyo Stock Exchanges in Japan
 Stock code : 4095
 URL : <http://www.parker.co.jp>
 Representative : Kentaro Sato, President and COO
 Contact : Hiroyasu Tamura, Director & General Manager, Administration
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 Scheduled date for filing of annual securities report : June 28, 2018
 Scheduled date of the general meeting of shareholders : June 28, 2018
 Scheduled date for dividend payment : June 29, 2018
 Preparation of supplementary materials for annual results : Yes
 Annual results briefing : Yes

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2018(April 1, 2017 through March 31, 2018)

(1)Consolidated financial results

(Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2018	114,840	4.8	17,984	6.2	20,750	10.5	12,721	4.0
FY2017	109,569	0.5	16,934	7.4	18,779	4.8	12,228	18.5

Note: Comprehensive income: FY2018 20,256 million yen (40.2%), FY2017 14,446 million yen (202.6%)

	Net income per share	Net income per share-diluted	Net income to shareholders' equity ratio	Ordinary income to total assets ratio	Operating income to net sales ratio
	yen	yen	%	%	%
FY2018	104.85	-	9.7	9.9	15.7
FY2017	99.14	-	10.2	9.7	15.5

Notes: Investment profit (loss) on equity method: FY2018 1,036 million yen, FY2017 819 million yen

(2)Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2018	220,886	163,255	62.6	1,140.28
FY2017	197,260	146,502	62.5	1,016.20

Notes: Shareholders' equity: FY2018 138,352 million yen, FY2017 123,297 million yen

(3)Consolidated cash flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents, Year-end
	Million yen	Million yen	Million yen	Million yen
FY2018	19,238	Δ 4,739	Δ 4,041	53,149
FY2017	16,050	Δ 5,002	Δ 6,386	42,284

2.Dividends

	Dividends per share					Total cash dividends (Annual)	Payout ratio (Consolidated)	Cash dividends as a percentage of net assets (Consolidated)
	End of Q1	End of Q2	End of Q3	Year-end	Total			
	yen	yen	yen	yen	yen	Million yen	%	%
FY2017	-	10.00	-	10.00	20.00	2,500	20.2	2.0
FY2018	-	10.00	-	13.00	23.00	2,844	21.9	2.1
FY2019(forecast)	-	11.00	-	11.00	22.00		21.2	

Notes: 13 yen of FY2018 year-end dividend splits into 11 yen of ordinary dividend and 2 yen of commemorative dividend.

3.Forecast of consolidated financial results for FY 2019 (April 1, 2018 through March 31, 2019)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2019	116,500	1.4	18,200	1.2	20,600	Δ 0.7	12,600	Δ 1.0	103.85

※Notes

- (1) Significant changes of subsidiaries during this period : No
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : - (Company Name:)
 Excluded from consolidation : - (Company Name:)

- (2) Changes in accounting policies, accounting estimates and restatements : No
 1) Changes in accounting policies due to the revision of the accounting standards : No
 2) Other changes in accounting policies : No
 3) Changes in accounting estimates : No
 4) Restatements : No

- (3) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2018	132,604,524	FY2017	132,604,524
2) Number of treasury stock	FY2018	11,272,204	FY2017	11,272,603
3) Average number of shares outstanding	FY2018	121,334,493	FY2017	123,339,466

(Reference) Non-consolidated Financial Results

(Amounts are rounded down to the nearest million yen)

Non-consolidated Financial Results for FY2018(April 1, 2017 through March 31, 2018)

(1)Non-consolidated financial results (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2018	46,687	7.6	5,692	4.9	10,154	16.8	7,764	3.9
FY2017	43,387	1.9	5,426	13.0	8,694	△ 0.8	7,473	18.3

	Net income per share	Net income per share-diluted
	yen	yen
FY2018	62.53	-
FY2017	59.23	-

(2)Non-consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2018	115,414	81,751	70.8	658.37
FY2017	102,012	73,230	71.8	589.77

Notes: Shareholders' equity: FY2018 81,751 million yen, FY2017 73,230 million yen

※This report is not subject to auditing.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.