

Document and entity information

Mar 2018

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔 I F R S 〕（連結）
Filing date		2018-05-15
Company name		SAWAI PHARMACEUTICAL CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		45550
URL		https://www.sawai.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-03-31
Representative		
Title		代表取締役社長
Name		澤井 光郎
Inquiries		
Title		上席執行役員経営管理部長
Name		末吉 一彦
Tel		06-6105-5711
Other		
Date of general shareholders' meeting (as planned)		2018-06-26
Dividend payable date (as planned)		2018-06-27
Annual securities report filing date (as planned)		2018-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(アナリスト・機関投資家向け)
Note to fraction processing method		(百万円未満四捨五入)

Business Results-Operating results

(in millions of yens)

	Mar 2018	Mar 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	168,068	132,392
% change	26.9	-
Operating profit		
Operating profit	22,209	22,943
% change	-3.2	-
Profit before tax		
Profit before tax	20,251	22,757
% change	-11.0	-
Profit		
Profit	14,111	17,969
% change	-21.5	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	14,017	17,969
% change	-22.0	-
Other consolidated operating results		
Basic earnings per share (Yen)	360.49	487.38
Diluted earnings per share (Yen)	360.26	487.08
Profit to equity attributable to owners of parent ratio (%)	8.7	13.4
Profit before tax to total assets ratio (%)	6.9	10.5
Operating profit to sales ratio (%)	13.2	17.3
Note to consolidated operating results		
Investments accounted for using equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2018	Mar 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	358,453	225,609
Total equity	202,441	141,237
Equity attributable to owners of parent	181,350	141,237
Equity attributable to owners of parent to total assets ratio (%)	50.6	62.6
Equity attributable to owners of parent per share (Yen)	4,143.15	3,830.84
Note to consolidated financial positions		
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2018	Mar 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	28,472	23,270
Cash flows from investing activities	-127,900	-18,827
Cash flows from financing activities	108,597	-6,761
Cash and cash equivalents at end of period	39,992	30,771
Note to consolidated cash flows		

Business Results-Note to business results

Mar 2018

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

-

Dividends

(in millions of yens)

	Mar 2019	Mar 2018	Mar 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		65.00	65.00
Forecast	65.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		65.00	65.00
Forecast	65.00		
Upper	-		
Lower	-		
Annual			
Result		130.00	130.00
Forecast	130.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		5,242	4,793
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		36.1	26.7
Forecast	29.1		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		3.3	3.6
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2019	Sep 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年 3月期の 連結業績予想（平成 30年 4月 1日～平成 31年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	172,500	84,400
Upper	-	-
Lower	-	-
% change		
Forecast	2.6	-
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	24,000	10,500
Upper	-	-
Lower	-	-
% change		
Forecast	8.1	-
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	23,700	10,300
Upper	-	-
Lower	-	-
% change		
Forecast	17.0	-
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	17,400	7,600
Upper	-	-
Lower	-	-
% change		
Forecast	23.3	-
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	447.50	195.46
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2018

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)

true

Number of subsidiaries newly consolidated

3

Name of subsidiaries newly consolidated

SAWAI AMERICA HOLDINGS INC., SAWAI AMERICA, LLC, Upsher-Smith Laboratories, LLC

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes IFRS-Changes in accounting policies and accounting estimates

Mar 2018

Changes in accounting policies and accounting estimates

Changes in accounting policies and accounting estimates

Others

Changes in accounting policies and accounting estimates

Changes in accounting policies required by IFRS

-

Changes in accounting policies other than IFRS requirements

-

Changes in accounting estimates

-

Note to changes in accounting policies and accounting estimates

Note to changes in accounting policies and accounting estimates

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Notes-Number of issued and outstanding shares common stock

Mar 2018

Mar 2017

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

44,070,588

38,167,988

Number of treasury stock at the end of fiscal year

299,572

1,299,572

Average number of shares

38,882,757

36,868,025

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.