

Document and entity information

| | Dec 2018 | Mar 2018 |
|--|------------|---|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 第1四半期決算短信 〔日本基準〕(連結) |
| Filing date | | 2018-05-15 |
| Company name | | AOI TYO Holdings Inc. |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 39750 |
| URL | | http://aoityo.com/ |
| Business category | | |
| General Business | true | |
| Specific Business | | - |
| Fiscal Year End | 2018-12-31 | |
| Quarterly period | | 1 |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 中江 康人 |
| Inquiries | | |
| Title | | 専務取締役 |
| Name | | 譲原 理 |
| Tel | | 03-3779-8415 |
| Other | | |
| Quarterly statement filing date (as planned) | | 2018-05-15 |
| Dividend payable date (as planned) | | - |
| Supplemental material of quarterly results | | true |
| Way of getting | | - |
| Convening briefing of quarterly results | | - |
| Target for briefing of quarterly results | | - |
| Note to fraction processing method | | (百万円未満切捨て) |

Business Results-Quarterly operating results

(in millions of yens)

Mar 2018

Mar 2017

| | | |
|--|--|--------|
| Quarterly operating results | | |
| Quarterly operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 15,521 | 18,472 |
| % change | -16.0 | - |
| Operating profit | | |
| Operating profit | 1,092 | 1,820 |
| % change | -40.0 | - |
| Ordinary profit | | |
| Ordinary profit | 1,031 | 1,776 |
| % change | -41.9 | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 842 | 1,016 |
| % change | -17.0 | - |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 866 | 1,019 |
| Change in comprehensive income | -15.0 | - |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 35.38 | 42.92 |
| Diluted earnings per share (Yen) | 34.94 | 42.22 |
| Note to consolidated operating results | | |
| Note to operating results | (注) 当社は平成29年 1月4日設立のため、 前年同四半期の対前 年同四半期増減率は 記載しておりません。 | |

Business Results-Quarterly financial positions

(in millions of yens)

| | Mar 2018 | Dec 2017 |
|--|----------|----------|
| Quarterly financial positions | | |
| Quarterly financial positions | | |
| Consolidated financial positions | | |
| Total assets | 58,351 | 59,737 |
| Net assets | 26,123 | 25,706 |
| Capital adequacy ratio (%) | 42.9 | 41.3 |
| Note to consolidated financial positions | | |
| Owner's equity | 25,011 | 24,675 |
| Note to financial positions | - | |

Business Results-Note to quarterly business results

| | Mar 2018 |
|--|----------|
| Quarterly note to business results | |
| Quarterly note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Quarterly Dividends

(in millions of yens)

| | Dec 2018 | Mar 2018 | Dec 2017 |
|--------------------------|----------|----------|----------|
| Quarterly dividends | | | |
| Quarterly dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |

| | | |
|--|-------|-------|
| Result | - | - |
| Second quarter | | |
| Result | | 8.00 |
| Forecast | 8.00 | |
| Upper | - | |
| Lower | - | |
| Third quarter | | |
| Result | | - |
| Forecast | - | |
| Upper | - | |
| Lower | - | |
| Year end | | |
| Result | | 22.00 |
| Forecast | 22.00 | |
| Upper | - | |
| Lower | - | |
| Annual | | |
| Result | | 30.00 |
| Forecast | 30.00 | |
| Upper | - | |
| Lower | - | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Correction of dividend forecast from the most recent dividend forecast | | |
| Annual | - | |
| Note to dividends | | |
| Note to dividends | | |
| Annual | - | |

Quarterly Forecasts

(in millions of yens)

| | Dec 2018 | Jun 2018 |
|--------------------------------------|---|----------|
| Quarterly forecasts | | |
| Quarterly forecasts | | |
| Title for forecasts | 3 . 平成30年12月期の連結業績予想（平成30年1月1日～平成30年12月31日） | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 70,000 | 35,000 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -0.7 | 3.8 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 3,800 | 2,000 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -17.7 | -15.2 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 3,700 | 1,900 |
| Upper | - | - |

| | | |
|--|-------|-------|
| Lower | - | - |
| % change | | |
| Forecast | -15.8 | -17.6 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 2,300 | 1,300 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -17.3 | 9.2 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 96.83 | 54.73 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |
| Correction of financial forecast from the most recent financial forecast | | |
| Correction of financial forecast from the most recent financial forecast | | |
| Forecast | - | |

Notes, Quarterly-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | |
|--|----------|
| | Mar 2018 |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Others | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries) | - |
| Number of subsidiaries newly consolidated | - |
| Name of subsidiaries newly consolidated | - |
| Number of subsidiaries excluded from consolidation | - |
| Name of subsidiaries excluded from consolidation | - |
| Note to material changes in subsidiaries during this period | |
| Note to material changes in subsidiaries during this period | - |

Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

| | |
|--|----------|
| | Mar 2018 |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Others | |
| Applying of specific accounting of the consolidated quarterly financial statements | |
| Applying of specific accounting of the consolidated quarterly financial statements | - |
| Note to applying of specific accounting of the consolidated quarterly financial statements | |
| Note to applying of specific accounting of the consolidated quarterly financial statements | - |

Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

| | Mar 2018 |
|--|----------|
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Others | |
| Changes in accounting policies, accounting estimates and retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | |
| Note to changes in accounting policies, accounting estimates and retrospective restatement | - |

Notes, Quarterly-Number of issued and outstanding shares common stock

| | Mar 2018 | Dec 2017 | Mar 2017 |
|--|---|------------|------------|
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 24,566,447 | 24,566,447 | |
| Number of treasury stock at the end of fiscal year | 730,195 | 745,627 | |
| Average number of shares | 23,826,837 | | 23,672,830 |
| Note to number of issued and outstanding shares (common stock) | | | |
| Note to number of issued and outstanding shares (common stock) | (注) 自己株式数については、「株式給付信託(BBT)」制度に係る信託財産として、資産管理サービス信託銀行株式会社(信託E口)が所有している274,500株を含めて記載しております。 | | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.