

May 24, 2018

**For Translation Purposes Only**

**For Immediate Release**

Japan Prime Realty Investment Corporation  
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## **Notice Concerning Renewal of Commitment Line of Credit**

Japan Prime Realty Investment Corporation (JPR) today announced the renewal of the commitment line of credit concluded with the lenders, as outlined below. Currently, there is no balance borrowed based on this contract.

### **Details**

#### **1. Reason for Renewal of the Commitment Line of Credit**

Out of a commitment line of credit (Limit: Total of ¥24 billion) which JPR has established, JPR has decided on renewal for a commitment line of a total of ¥8 billion (¥4 billion each from Mizuho Trust & Banking Co., Ltd. and Resona Bank, Limited) which will mature on May 31, 2018, in order to secure flexible and stable fund procurement.

#### **2. Details of Renewal**

(the changes are underlined)

Lender	Limit	Maturity Date	Collateral
Aozora Bank, Ltd.	¥4,000 million	May 31, 2019	No collateral and no guarantee
Mizuho Trust & Banking Co., Ltd.	¥4,000 million	<u>May 31, 2019</u>	No collateral and no guarantee
Resona Bank, Limited.	¥4,000 million	<u>May 31, 2019</u>	No collateral and no guarantee
Mizuho Bank, Ltd.	¥4,000 million	November 30, 2018	No collateral and no guarantee
MUFG Bank, Ltd.	¥4,000 million	November 30, 2018	No collateral and no guarantee
Sumitomo Mitsui Banking Corporation	¥4,000 million	November 30, 2018	No collateral and no guarantee

#### **3. Other**

There will be no changes made to the content of the investment risk indicated in the Securities Report filed on March 26, 2018 with the renewal of the commitment line.

\*JPR website: <http://www.jpr-reit.co.jp/en>

