

Summary Translation

This is a summary translation of the original notice in Japanese. The Japanese original notice is official and this summary is for your reference and convenience only. Toshiba Tec does not guarantee the accuracy of this summary.

Security Code (in Japan) 6588

June 4, 2018

Takayuki IKEDA
Representative Director
President and Chief Executive Officer
TOSHIBA TEC CORPORATION
1-11-1, Osaki, Shinagawa-ku,
Tokyo, Japan

Convocation Notice of the Ordinary General Meeting of Shareholders for the 93rd Fiscal Year

Dear Shareholders;

Notice is hereby given that the Ordinary General Meeting of Shareholders for the 93rd fiscal year will be held as described below. Your attendance is cordially requested.

If you are unable to attend the meeting, after reviewing the Reference Material for the Ordinary General Meeting of Shareholders annexed hereto, please exercise your voting rights by sending back to us the attached voting right exercise form to the Company expressing your approval or disapproval of the proposals or filling in your votes for or against the proposals on the website (<https://www.web54.net>).

Your vote must reach the Company by 5:00 p.m., Monday, June 25, 2018 (Japan Standard Time).

1. Date and Time

Tuesday, June 26, 2018, at 10:00 a.m. (Japan Standard Time)

2. Place

The Company's Osaki Office
Oval Court Osaki Mark East, 2-17-2, Higashi Gotanda, Shinagawa-ku, Tokyo, Japan

3. Agenda for the Meeting

a) Subject for Report

Business Report, Consolidated Financial Statements and Non-Consolidated Financial Statements for the 93rd Fiscal Year (from April 1, 2017 to March 31, 2018) and Audit Report for the Consolidated Financial Statements of the Certified Public Accountant and the Board of Auditors.

Notes

"Auditor(s)" means the Audit & Supervisory Board Member(s) in this document.

b) Subject for Resolutions

First Proposal : Share Consolidation

1. Reason for share consolidation

Japanese stock exchanges have announced the “Action Plan for Consolidating Trading Units”, aiming to consolidate trading units for common stock of domestic companies listed on Japanese stock exchanges to one hundred (100) shares by October 1, 2018.

As a company listed on the Tokyo Stock Exchange, the Company shall respect this intention, and change its number of shares constituting one (1) unit from one thousand (1,000) shares to one hundred (100) shares, and also consolidate shares for the purpose of adjusting the investment unit to an appropriate level taking into consideration the fluctuations in stock prices in the medium to long term.

2. Ratio of share consolidation

The Company proposes to consolidate five (5) shares into one (1) share regarding the Company's common shares.

If fractional shares of less than one (1) share arise as a result of the share consolidation, the Company shall sell all such fractional shares together, or purchase them as treasury shares, and deliver the proceeds thereof to shareholders in proportion to their respective fractions, pursuant to the provisions of the Companies Act.

3. Effective date of share consolidation

October 1, 2018

4. Total number of shares authorized to be issued on the effective date

200,000,000 shares

5. Others

Any other necessary procedural issues shall be entrusted to the Board of Directors.

(Reference)

If this proposal is approved as originally proposed, pursuant to the provisions of Article 182, paragraph 2 and Article 195, paragraph 1 of the Companies Act, part of the Article of Incorporation of the Company will be amended on October 1, 2018 as follows.

Current Articles of Incorporation	Proposed Amendments
(Total Number of Shares Authorized to be Issued) Article 6. The total number of shares authorized to be issued by the Company is <u>one billion (1,000,000,000)</u> .	(Total Number of Shares Authorized to be Issued) Article 6. The total number of shares authorized to be issued by the Company is <u>two hundred million (200,000,000)</u> .
(Number of Shares Constituting One Unit of Shares (Tangen-kabushiki)) Article 7. The number of shares constituting one (1) unit of shares of the Company shall be <u>one thousand (1,000)</u> .	(Number of Shares Constituting One Unit of Shares (Tangen-kabushiki)) Article 7. The number of shares constituting one (1) unit of shares of the Company shall be <u>one hundred (100)</u> .

Second Proposal : Election of ten (10) Directors

The term of office of the current ten (10) Directors will expire at the conclusion of this Ordinary General Meeting of Shareholders.

Therefore, the Company proposes to elect the following ten (10) Directors.

Please refer to the attachment for details on the candidates for Directors.

< Candidates for Directors >

Takayuki IKEDA
Masatsugu SAKABE
Yukio INOUE
Naohiro YAMAGUCHI
Michio KUWAHARA
Shin NAGASE
Masami UCHIYAMA *
Masahiro YAMADA *
Hitoshi KANEDA *
Naoto HASEGAWA *

Notes

Underlined: Outside Director

* Newly proposed Director

Third Proposal : Election of one (1) Auditor

The term of office of the current one (1) Outside Auditor (Takehiko OUCHI) will expire at the conclusion of this Ordinary General Meeting of Shareholders.

Therefore, the Company proposes to elect the following one (1) Auditor.

Please refer to the attachment for details on the candidate for Auditor.

< Candidate for Auditor >

Kyoko OKUMIYA *

Notes

Underlined: Outside Auditor

* Newly proposed Auditor

Fourth Proposal : Election of one (1) Substitute Outside Auditor

The effective term of the current Substitute Outside Auditor, Tsuyoshi SAGAYA will expire at the beginning of this Ordinary General Meeting of Shareholders.

Therefore, in order to fill in without delay any future vacancy in Outside Auditors, the Company proposes to elect the following one (1) Substitute Outside Auditor.

Please refer to the attachment for details on the candidate for Substitute Outside Auditor.

< Candidate for Substitute Outside Auditor >

Tsuyoshi SAGAYA

Note : Payment of Cash Dividends

The Company decided to pay a cash dividend of five (5) Japanese yen per one share with the approval of the Board of Directors convened on May 9, 2018.

The payment of cash dividends will begin on June 5, 2018.

— End —

■ Candidates for Directors

	Name (Birthday)	Career Highlights, Positions, Significant Concurrent Positions	Number of Company's shares owned by the candidate
1	Takayuki IKEDA (September 15, 1957)	<p>April 1981 Joined Toshiba Corporation</p> <p>April 2007 General Manager, Storage Device Business Division of Toshiba Corporation</p> <p>April 2010 General Manager, Corporate Innovation Division of Toshiba Corporation</p> <p>June 2011 Director, Senior Vice President of the Company</p> <p>June 2014 Representative Director, President and Chief Executive Officer, Chief Risk Compliance Management Officer (CRO) of the Company (To date)</p> <p>February 2017 Member, Nomination & Compensation Advisory Committee of the Company (To date)</p>	16,000 shares

	Name (Birthday)	Career Highlights, Positions, Significant Concurrent Positions	Number of Company's shares owned by the candidate
2	Masatsugu SAKABE (May 11, 1957)	<p>April 1981 Joined the Company</p> <p>April 2012 General Manager, Corporate Innovation Division of the Company (To date)</p> <p>June 2013 Vice President of the Company</p> <p>June 2013 Responsible for Human Resources & Administration and Legal Service, Executive Quality Leader of the Company (To date)</p> <p>June 2014 Director of the Company (To date)</p> <p>July 2015 Senior Vice President of the Company</p> <p>February 2017 Member, Nomination & Compensation Advisory Committee of the Company (To date)</p> <p>June 2017 Executive Vice President, Assistant to the President of the Company (To date)</p>	10,000 shares
3	Yukio INOUE (January 3, 1962)	<p>April 1985 Joined Toshiba Corporation</p> <p>May 2010 Group Manager, Finance Group of Corporate Finance & Accounting Division of Toshiba Corporation</p> <p>May 2014 Chief Financial Officer of Toshiba of Europe Limited</p> <p>September 2015 Vice President, Chief Financial Officer, General Manager of Corporate Finance & Accounting Division of the Company (To date)</p> <p>October 2015 Director of the Company (To date)</p>	3,000 shares

	Name (Birthday)	Career Highlights, Positions, Significant Concurrent Positions	Number of Company's shares owned by the candidate
4	Naohiro YAMAGUCHI (March 10, 1962)	<p>April 1984 Joined the Company</p> <p>June 2011 Production Executive, Global Solutions Business Group, Assistant to General Manager, Production & Procurement Group of the Company</p> <p>July 2015 Vice President, General Manager, Production, Procurement & SCM Center, Chief Production Executive of the Company (To date)</p> <p>July 2016 Responsible for Quality & Environmental of the Company (To date)</p> <p>April 2017 Representative Director of Toshiba Tec Information Systems (Shenzhen) Co., Ltd. (To date)</p> <p>June 2017 Director of the Company (To date)</p>	16,000 shares

	Name (Birthday)	Career Highlights, Positions, Significant Concurrent Positions	Number of Company's shares owned by the candidate
5	<u>Michio KUWAHARA</u> (October 24, 1948)	<p>April 1972 Joined Marubeni Corporation</p> <p>April 2002 Corporate Vice President of Marubeni Corporation</p> <p>April 2004 Corporate Senior Vice President of Marubeni Corporation</p> <p>April 2006 Corporate Executive Vice President of Marubeni Corporation</p> <p>April 2008 Senior Executive Vice President of Marubeni Corporation</p> <p>June 2008 Representative Director, Senior Executive Vice President of Marubeni Corporation</p> <p>May 2010 Representative Director, President and Chief Executive Officer of The Daiei, Inc. (Until May 2013)</p> <p>April 2016 Auditor of Tokyo University of Foreign Studies (To date)</p> <p>July 2016 Outside Director of the Company (To date)</p> <p>February 2017 Chairperson, Nomination & Compensation Advisory Committee of the Company (To date)</p>	—

	Name (Birthday)	Career Highlights, Positions, Significant Concurrent Positions	Number of Company's shares owned by the candidate
6	<u>Shin NAGASE</u> (March 13, 1950)	<p>April 1972 Joined ANA Holdings Inc.</p> <p>April 2001 Corporate Executive Officer of ANA Holdings Inc.</p> <p>April 2003 Corporate Executive Officer (<i>jomu shikkoyakuinn</i>) of ANA Holdings Inc.</p> <p>April 2004 Corporate Executive Officer (<i>joseki shikkoyakuinn</i>) of ANA Holdings Inc.</p> <p>June 2004 Member of the Board of Directors, Corporate Executive Officer of ANA Holdings Inc.</p> <p>April 2005 Executive Vice President (<i>jomu torishimariyaku</i>), Corporate Executive Officer of ANA Holdings Inc.</p> <p>April 2007 Executive Vice President (<i>senmu torishimariyaku</i>), Corporate Executive Officer of ANA Holdings Inc.</p> <p>April 2009 Senior Executive Vice President, Representative Director, Corporate Executive Officer of ANA Holdings Inc.</p> <p>April 2012 Representative Director, President and Chief Executive Officer of ANA Strategic Research Institute Co., Ltd. (Until March 2016)</p> <p>June 2016 Outside Director of Happinet Corporation (To date)</p> <p>June 2016 Outside Director of Mitsubishi Estate Co., Ltd. (To date)</p> <p>July 2016 Outside Director of the Company (To date)</p> <p>February 2017 Member, Nomination & Compensation Advisory Committee of the Company (To date)</p>	—

	Name (Birthday)	Career Highlights, Positions, Significant Concurrent Positions	Number of Company's shares owned by the candidate
7	Masami UCHIYAMA * (January 13, 1962)	<p>April 1984 Joined the Company</p> <p>January 2012 Technology Executive, System Solutions Business Group of the Company</p> <p>April 2014 General Manager, Chubu Main Branch of System Solutions Business Group of the Company</p> <p>July 2015 Vice President of the Company (To Date)</p> <p>April 2017 Chief Marketing Executive, General Manager, Domestic Sales Promotion Management Division of Retail Solutions Business Group of the Company</p> <p>April 2018 Managing Director, Retail Solutions Business Group of the Company (To date)</p>	—
8	Masahiro YAMADA * (June 28, 1962)	<p>April 1985 Joined Toshiba Corporation</p> <p>April 2009 Director, Chairman of Toshiba America Business Solutions, inc.</p> <p>July 2012 Senior Manager, SCM & Procurement Division of Global Solutions Business Group of the Company</p> <p>April 2015 General Manager, Supply Chain Management Division, Production, Procurement & SCM Center of the Company</p> <p>October 2015 General Manager, Sales Promotion Management Division of Printing Solutions Business Group of the Company (To date)</p> <p>July 2016 Vice President of the Company (To Date)</p> <p>April 2017 Chief Marketing Executive, Printing Solutions Business Group of the Company (To date)</p>	4,139 shares

	Name (Birthday)	Career Highlights, Positions, Significant Concurrent Positions	Number of Company's shares owned by the candidate
9	Hitoshi KANEDA * (March 27, 1960)	April 1982 Joined the Company July 2009 Deputy General Manager, Corporate Human Resources & Administration Division of the Company June 2011 Representative Director, President and Chief Executive Officer of Toshiba Human Asset Services Corporation June 2014 General Manager, Corporate Human Resources & Administration Division of the Company (To date) July 2016 Vice President of the Company (To date)	10,000 shares
10	Naoto HASEGAWA * (September 27, 1959)	April 1982 Joined Toshiba Corporation April 2004 General Manager, Corporate Communications Office of Toshiba Corporation October 2013 General Manager, Public Relations & Investor Relations Office, Corporate Communications Division of Toshiba Corporation April 2016 General Manager, Public Relations & Investor Relations Division of Toshiba Corporation June 2016 Executive Officer, Corporate Vice President, General Executive, Public Relations & Investor Relations Division of Toshiba Corporation (To date) January 2018 General Executive, Internal Control Promotion Division of Toshiba Corporation (To date)	—

Notes Underlined: Outside Director
 * Newly proposed Director

■ Candidate for Auditor

Name (Birthday)	Career Highlights, Positions, Significant Concurrent Positions	Number of Company's shares owned by the candidate
<u>Kyoko OKUMIYA</u> * (June 2, 1956)	April 1984 Registered as Attorney at Law (To date) September 2000 Joined Tanabe & Partners Law Firm (To date) June 2014 Outside Auditor of NEC Corporation (To date) June 2014 Outside Director of Morinaga Milk Industry Co., Ltd. (To date)	—

Notes Underlined: Outside Auditor
* Newly proposed Auditor

■ Candidate for Substitute Outside Auditor

Name (Birthday)	Career Highlights, Positions, Significant Concurrent Positions	Number of Company's shares owned by the candidate
<p>Tsuyoshi SAGAYA (September 6, 1973)</p>	<p>October 2001 Registered as Attorney at Law (To date)</p> <p>October 2001 Joined Tokiwa Law Office</p> <p>January 2004 Joined Oh-Ebashi LPC & Partners</p> <p>October 2007 Joined Tokiwa-Law Office</p> <p>January 2010 Established Sagaya Law Office Managing Director of Sagaya Law Office (To date)</p> <p>June 2016 Substitute Outside Auditor of the Company (To date)</p>	<p>—</p>

— End —