



June 4, 2018

Company name: Mitsubishi Chemical Holdings Corporation
Representative: Hitoshi Ochi
Representative Corporate Executive Officer,
President & Chief Executive Officer
TSE code no.:4188, 1st section
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**Notice Regarding Result and Completion of Acquisition of Treasury Stock
(Acquisition of Treasury Stock Pursuant to the Articles of Incorporation in accordance with
the Provisions of Article 459, Paragraph 1 of Japan's Companies Act)**

Mitsubishi Chemical Holdings Corporation (MCHC) hereby announces that it has conducted the acquisition of treasury stock pursuant to the provisions of Article 459, paragraph 1 of Japan's Companies Act and Article 40 of MCHC Articles of Incorporation, as detailed below.

The acquisition of treasury stock pursuant to the resolution of its Board of Directors held on May 10, 2018 is fully completed.

1. Type of stock acquired: MCHC Common stock
2. Total number of shares acquired: 19,548,800 shares
3. Total acquisition price: ¥19,999,912,040
4. Acquisition period: May 11 – June 1, 2018
5. Acquisition method: Market purchase on the Tokyo Stock Exchange including ToSTNeT-3*

Reference:

Details of resolution concerning acquisition of treasury stock at the meeting of the Board of Directors held on May 10, 2018

1. Type of stock to be acquired: MCHC Common stock
2. Total number of shares to be acquired: Up to 20,000,000 shares
(Approximately 1.39% of the total number of issued shares [excluding treasury stock])
3. Total acquisition price for shares: Up to ¥20 billion
4. Acquisition period: May 11 – June 15, 2018
5. Acquisition method: Market purchase on the Tokyo Stock Exchange including ToSTNeT-3*

*Off-auction own shares repurchase trading system of the Tokyo Stock Exchange