Issue of the 53rd Unsecured Straight Corporate Bond and

the 54th Unsecured Straight Corporate Bond

SoftBank Group Corp. ("SBG") announces today that it has determined the following terms and conditions for the issuance of its 53rd unsecured straight corporate bond with inter-bond pari passu clause (also known as the "Fukuoka SoftBank HAWKS Bond") and its 54th unsecured straight corporate bond with inter-bond pari passu clause (collectively, the "Bonds").

Corporate BondCorporate Bond1.Total amount of issueJPY 410 billionJPY 40 billion2.Denomination per bondJPY 1 millionJPY 100 million3.Coupon rate1.57% per annum1.569% per annum4.Issue price100% of the principal amount1.569% per annum5.Redemption price100% of the principal amount			The 53rd Unsecured Straight	The 54th Unsecured Straight	
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transformation from unsecured to secured status, and net worth	15.	Guarantee	None		
secured status, and net worth	16.	Covenants	Negative pledge clause, clause for	Negative pledge clause	
			transformation from unsecured to		
maintenance clause			secured status, and net worth		
			maintenance clause		

17.	Underwriters	Daiwa Securities Co. Ltd.	Daiwa Securities Co. Ltd.	
17.	onderwriters	SMBC Nikko Securities Inc.	Nomura Securities Co., Ltd.	
		Mitsubishi UFJ Morgan Stanley		
		Securities Co., Ltd.		
		Nomura Securities Co., Ltd.		
		SBI SECURITIES Co., Ltd.		
		Mizuho Securities Co., Ltd.		
		Okasan Securities Co., Ltd.		
		IwaiCosmo Securities Co., Ltd.		
		Tokai Tokyo Securities Co., Ltd.		
		Mito Securities Co., Ltd.		
		Nishi-Nippon City Tokai Tokyo		
		Securities Co.,Ltd.		
10	Carata at fair		- for a description	
18.	Contact for	Head office and domestic branches of underwriters		
	purchase			
19.	Trustee	Aozora Bank, Ltd.	-	
20.	Fiscal agent	-	Mizuho Bank, Ltd.	
21.	Book-entry	Japan Securities Depository Center, Inc.		
	transfer			
	institution			
22.	Rating	A-	A-	
		(Japan Credit Rating Agency, Ltd.)	(Japan Credit Rating Agency, Ltd.)	
23.	Use of proceeds	Allocated to the redemption of bonds on June 20, 2018 and cash on		
		hand that temporarily decreased du	e to the redemption of the foreign	
		currency denominated notes on Ma	ay 21, 2018.	

This press release relates to offerings of Japanese Yen-denominated Bonds (the "Bonds") that are intended to be directed into Japan and its residents thereof in accordance with the law, customary practices and documentation in Japan. This press release does not constitute an offer of any securities for sale in the United States. The Bonds have not been registered under the United States Securities Act of 1933, as amended (the "Act"), and may not be offered or sold in the United States absent registration or an application exemption from the registration requirements under the Act.