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(Stock Exchange Code 8059)  
June 1, 2018

**To Shareholders with Voting Rights:**

Ichiro Uno  
President and CEO  
DAIICHI JITSUGYO CO., LTD.  
4-6 Kandasurugadai, Chiyoda-ku, Tokyo

**NOTICE OF  
THE 95th ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 95th Annual General Meeting of Shareholders of DAIICHI JITSUGYO CO., LTD. (the “Company”). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing. Please review the attached Reference Documents for the General Meeting of Shareholders, indicate your vote for or against the proposals, and return it so that it arrives no later than 5:00 p.m. on Monday, June 25, 2018, Japan time.

- 1. Date and Time:** Tuesday, June 26, 2018 at 10:00 a.m. Japan time
- 2. Place:** 4-6 Kandasurugadai, Chiyoda-ku, Tokyo (1F, Ochanomizu sola city)  
Room C, sola city Conference Center  
(Please see the map to the venue at the end of this document (Japanese only).)
- 3. Meeting Agenda:**
  - (1) Matters to be reported:**
    1. The Business Report and Non-consolidated Financial Statements for the Company’s 95th Fiscal Year (April 1, 2017 - March 31, 2018)
    2. The Consolidated Financial Statements for the Company’s 95th Fiscal Year (April 1, 2017 - March 31, 2018) and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit & Supervisory Board
  - (2) Proposals to be resolved:**
    - Proposal 1:** Distribution of Surplus
    - Proposal 2:** Election of One Substitute Audit & Supervisory Board Member
    - Proposal 3:** Payment of Bonuses to Directors

- When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk.
- If you are unable to attend the meeting, you may designate one other shareholder with voting rights as your proxy to attend the General Meeting of Shareholders. However, please note that it will be necessary to submit documentation proving power of attorney.
- Should the Reference Documents for the General Meeting of Shareholders, Business Report, Consolidated Financial Statements, or the Non-consolidated Financial Statements require revisions, the revised versions will be posted on the Company’s website (<http://www.djk.co.jp/>).

# Reference Documents for the General Meeting of Shareholders

## Proposals and References

### Proposal 1: Distribution of Surplus

The Company positions the return of profits to shareholders one of its significant management policies and its basic principle is to implement appropriate dividends corresponding to business results.

Regarding year-end dividends for the current fiscal year, the Company proposes the following in consideration of factors such as business results for the current fiscal year and the dividend payout ratio.

Matters concerning year-end dividends

- (1) Matters concerning allocation of dividend property to shareholders and its total amount

60 yen per common share                      Total of 639,409,860 yen

Effective October 1, 2017, the Company conducted a consolidation of shares with a ratio of one (1) share for every five (5) shares of common stock. The Company paid an interim dividend of 9 yen per share with a record date of September 30, 2017, prior to the consolidation of shares, and therefore, converted to a pre-consolidation of shares basis, the annual dividend for the fiscal year under review is equivalent to 21 yen per share, including the interim dividend of 9 yen and the year-end dividend of 12 yen, and converted to a post-consolidation of shares basis, the annual dividend is equivalent to 105 yen per share, including the interim dividend of 45 yen and the year-end dividend of 60 yen.

- (2) Effective date of dividends of surplus

June 27, 2018

### Proposal 2: Election of One Substitute Audit & Supervisory Board Member

In order to prepare for cases where a vacancy results in a shortfall in the number of Audit & Supervisory Board Members prescribed by laws and regulations, the Company proposes the election of one Substitute Audit & Supervisory Board Member in advance.

The Audit & Supervisory Board has previously given its consent to this Proposal.

The candidate for Substitute Audit & Supervisory Board Member is as follows:

Name (Date of birth)	Past experience, positions and significant concurrent positions			Number of shares of the Company held
Mitsumasa Ishida (September 22, 1952)	April 1971	Joined Tokyo Regional Tax Bureau		0
	August 1994	Established business as Certified Tax Accountant		
	July 2004	Ishida Tax and Accounting Office (to present)		

(Notes) 1. There are no special interests between the candidate and the Company.

2. Matters regarding the candidate for Substitute Outside Audit & Supervisory Board Member are as follows:

- (1) Mr. Mitsumasa Ishida is a candidate for Substitute Outside Audit & Supervisory Board Member.
- (2) Mr. Mitsumasa Ishida is well versed in finance and accounting as a Certified Tax Accountant, and possesses a high-level of insight and broad experience, and therefore the Company has judged that he is appropriately qualified as an Outside Audit & Supervisory Board Member of the Company, and proposes his election. Although he does not have direct experience in corporate management, based on the above reasons, the Company has judged that he will be able to appropriately execute his duties as an Outside Audit & Supervisory Board Member.
- (3) If Mr. Mitsumasa Ishida is officially appointed as Outside Audit & Supervisory Board Member, the Company intends to enter into a liability limitation agreement pursuant to the provisions of Article 427, Paragraph 1 of the Companies Act, within the range provided for in laws and regulations. The content of the agreement is as follows.

Liability as provided for in Article 423, Paragraph 1 of the Companies Act will be limited, if the criteria stipulated in laws and regulations are fulfilled. The maximum amount of liability shall be the minimum liability amount stipulated in laws and regulations.

**Proposal 3:**      Payment of Bonuses to Directors

In view of factors such as business results for the current fiscal year, the Company proposes the payment of a total of 125.40 million yen in bonuses to six Directors (excluding Outside Directors) in office as of the end of the current fiscal year.