

June 20, 2018

Dear Shareholders:

Takashi Uchida
Representative Director, President
TOKYO GAS CO., LTD.
5-20, Kaigan 1-chome, Minato-ku, Tokyo

**ADDITIONS TO THE REFERENCE MATERIALS FOR THE SHAREHOLDERS
MEETING CONTAINED IN THE NOTICE OF CONVOCATION OF
THE 218th ANNUAL SHAREHOLDERS MEETING**

Due to circumstances calling for additional information to be inserted in the content of the REFERENCE MATERIALS FOR THE SHAREHOLDERS MEETING in the NOTICE OF CONVOCATION OF THE 218th ANNUAL SHAREHOLDERS MEETING sent to shareholders on June 1, 2018, the Company hereby gives notice that it has added the information accordingly. The specific details are as follows.

Details

Location of insertion: Note 4 of pages 7, 8 in the REFERENCE MATERIALS FOR THE SHAREHOLDERS MEETING in the NOTICE OF CONVOCATION OF THE 218th ANNUAL SHAREHOLDERS MEETING (the underlined portion below indicates the part that has been additionally inserted.)

[Before insertion]

4. Akihiko Ide served as director at Mitsubishi Materials Corporation up until June 2015. During the period from November 2017 to February 2018, facts came to light concerning some products of Mitsubishi Materials Corporation's consolidated subsidiaries Mitsubishi Cable Industries, Ltd., Mitsubishi Shindoh Co., Ltd., Mitsubishi Aluminum Co., Ltd., Tachibana Metal Manufacturing Co., Ltd. and Diamet Corporation, where there were deliveries of products that deviated from the customers' specified values or the respective company's internal specifications as a result of improper conduct such as re-writing inspection record data.

[After insertion]

4. Akihiko Ide served as director at Mitsubishi Materials Corporation up until June 2015. During the period from November 2017 to February 2018, facts came to light concerning some products of Mitsubishi Materials Corporation's consolidated subsidiaries Mitsubishi Cable Industries, Ltd., Mitsubishi Shindoh Co., Ltd., Mitsubishi Aluminum Co., Ltd., Tachibana Metal Manufacturing Co., Ltd. and Diamet Corporation, where there were deliveries of products that deviated from the customers' specified values or the respective company's internal specifications as a result of improper conduct such as re-writing inspection record data. In addition, on June 8, 2018, Mitsubishi Materials Corporation had a JIS certification related to the shipment of copper slag aggregate at that company's Naoshima Smelter & Refinery cancelled by Japan Quality Assurance Organization.