

Document and entity information

May 2018

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2018-07-10
Company name		I.K Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		true
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		true
Nagoya 1st section		-
Nagoya 2nd section		true
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		27220
URL		https://www.ai-kei.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2018-05-31
Representative		
Title		代表取締役会長兼 CEO
Name		飯田 裕
Inquiries		
Title		常務取締役 管理統括
Name		高橋 伸宜
Tel		052-856-3101
Other		
Date of general shareholders' meeting (as planned)		2018-08-22
Dividend payable date (as planned)		2018-08-23
Annual securities report filing date (as planned)		2018-08-23
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		(アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	May 2018	May 2017
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	18,337	15,273
% change	20.1	9.8
Operating profit		
Operating profit	898	557
% change	61.3	171.4
Ordinary profit		
Ordinary profit	899	554
% change	62.2	204.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	641	425
% change	50.7	480.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	639	427
Change in comprehensive income	49.6	498.6
Other consolidated operating results		
Basic earnings per share (Yen)	86.07	57.13
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	29.0	25.0
Ordinary profit to total assets ratio (%)	15.7	11.0
Operating profit to net sales ratio (%)	4.9	3.7
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)当社は平成29年12月1日付及び平成30年4月1日付でそれぞれ普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたものと仮定して「1株当たり当期純利益」を算定しております。	

Business Results-Financial positions

(in millions of yens)

	May 2018	May 2017
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	6,288	5,207
Net assets	2,524	1,898
Capital adequacy ratio (%)	40.1	36.5
Net assets per share (Yen)	337.58	254.76
Note to consolidated financial positions		
Owner's equity	2,524	1,898

(注)当社は平成29年12月1日付及び平成30年4月1日付でそれぞれ普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたものと仮定して「1株当たり純資産」を算定しております。

Business Results-Cash flows

(in millions of yens)

	May 2018	May 2017
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	722	745
Cash flows from investing activities	-243	-215
Cash flows from financing activities	-42	-500
Cash and equivalents, end of period	687	253
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	May 2018
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	May 2019	May 2018	May 2017
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		10.00	30.00
Forecast	12.00		
Upper	-		

Lower	-		
Annual			
Result		10.00	30.00
Forecast	12.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		74	55
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		11.6	13.1
Forecast	12.5		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		3.4	3.3
Note to dividends			
Note to dividends			

(注)平成30年5月期は、平成29年12月1日付及び平成30年4月1日付でそれぞれ普通株式1株につき2株の割合で株式分割を行っております。この2回に及ぶ株式分割が前連結会計年度(平成29年5月期)の期首に行われたと仮定した場合の前連結会計年度の年間配当金は7円50銭となります。

Annual

Forecasts

(in millions of yens)

	May 2019	Nov 2018
Forecasts		
Forecasts		
Title for forecasts	3. 平成31年5月期の連結業績予想（平成30年6月1日～平成31年5月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	20,427	10,330
Upper	-	-
Lower	-	-
% change		
Forecast	11.4	11.4
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,053	453
Upper	-	-
Lower	-	-
% change		
Forecast	17.3	-12.7
Upper	-	-

Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,067	460
Upper	-	-
Lower	-	-
% change		
Forecast	18.7	-12.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	719	304
Upper	-	-
Lower	-	-
% change		
Forecast	12.2	-18.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	96.26	40.66
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	May 2018
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	May 2018
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-

Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	May 2018	May 2017
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	7,808,000	7,808,000
Number of treasury stock at the end of fiscal year	330,900	355,600
Average number of shares	7,453,483	7,452,400
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)当社は平成29年12月1日付及び平成30年4月1日付でそれぞれ普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたものと仮定して「発行済株式数(普通株式)」を算定しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	May 2018	May 2017
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	14,558	13,271
% change	9.7	11.6
Operating profit		
Operating profit	330	324
% change	2.0	30.5
Ordinary profit		
Ordinary profit	466	499
% change	-6.7	109.7
Profit		
Profit	343	384
% change	-10.6	185.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	46.07	51.53
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		

Note to operating results

(注)当社は平成29年12月1日付及び平成30年4月1日付でそれぞれ普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたものと仮定して「1株当たり当期純利益」を算定しております。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	May 2018	May 2017
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	5,532	5,004
Net assets	2,220	1,893
Capital adequacy ratio (%)	40.1	37.8
Net assets per share (Yen)	297.02	254.06
Note to non-consolidated financial positions		
Owner's equity	2,220	1,893

Note to financial positions

(注)当社は平成29年12月1日付及び平成30年4月1日付でそれぞれ普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたものと仮定して「1株当たり純資産」を算定しております。

Business Results-Note to overview of nonconsolidated business results

	May 2018
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.